



Budget Presentation to the Maryland Higher Education Commission

Wednesday, September 17, 2025

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MCDANIEL
COLLEGE

STEVENSON
UNIVERSITY

GOUCHER
—college—



Washington
College



NOTRE DAME
OF MARYLAND
UNIVERSITY



LOYOLA
UNIVERSITY MARYLAND



JOHNS HOPKINS
UNIVERSITY

MARYLAND
INSTITUTE
COLLEGE
OF ART

MICA



CAPITOL
Technology University



ST JOHN'S
College



WASHINGTON
ADVENTIST UNIVERSITY

MICUA

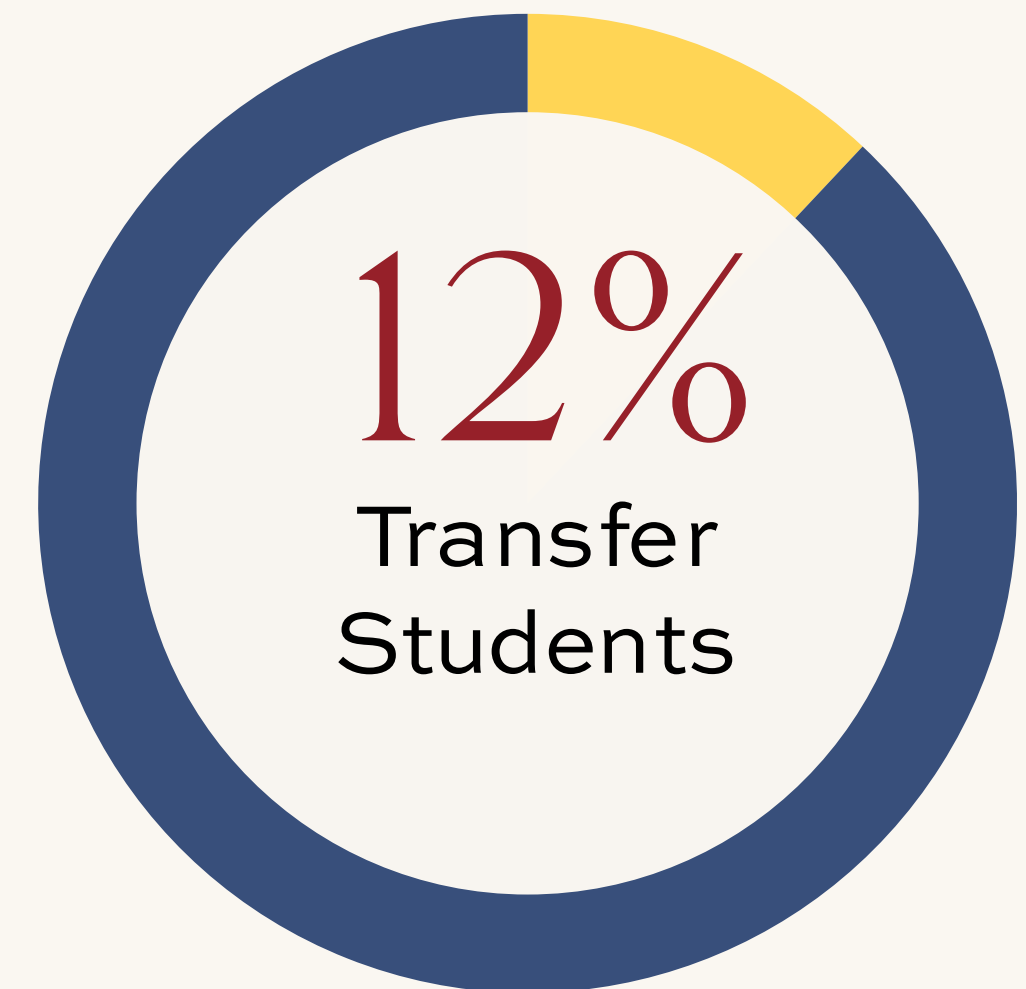
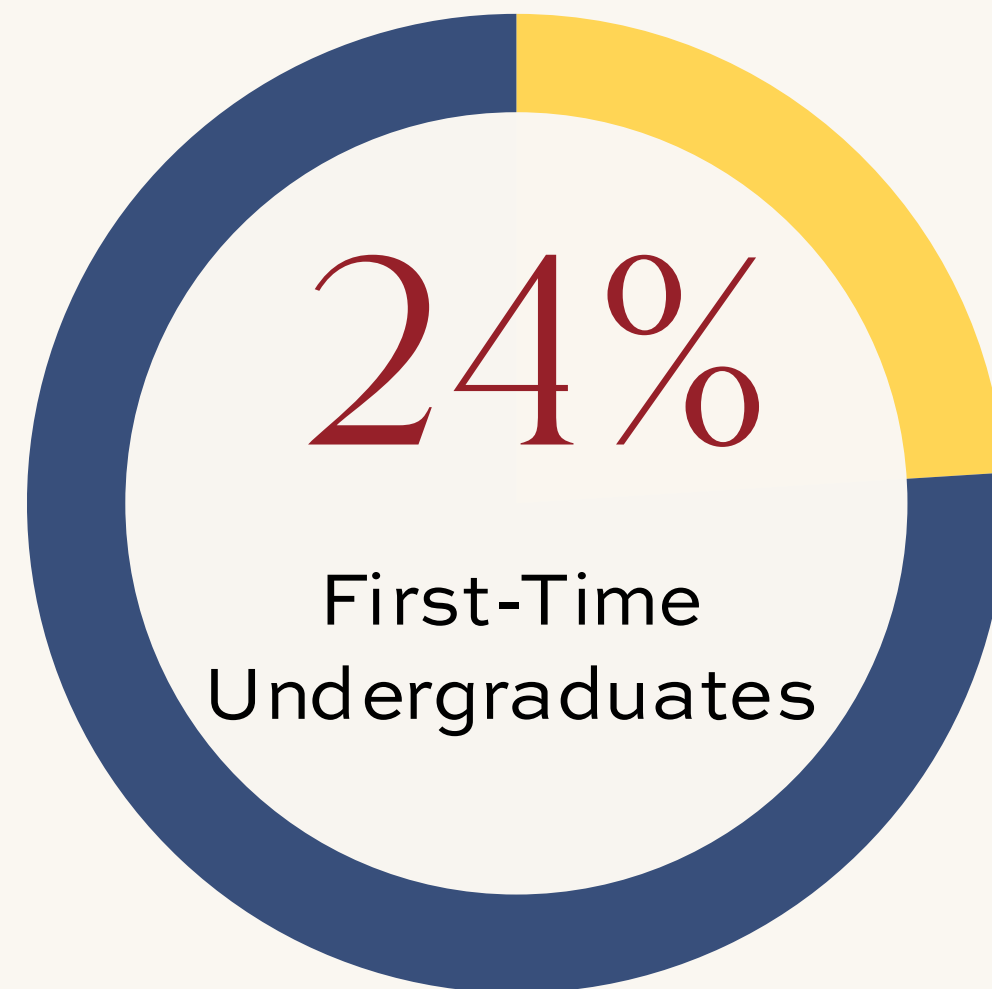
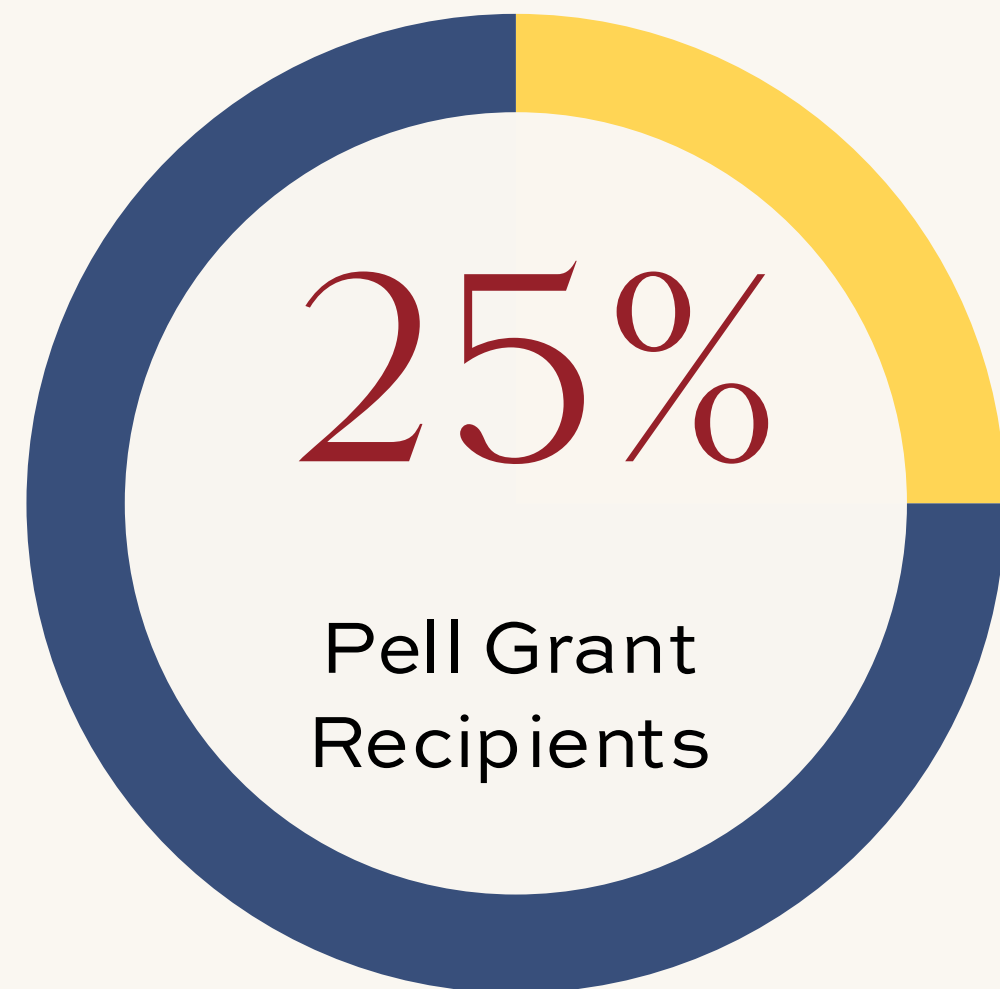
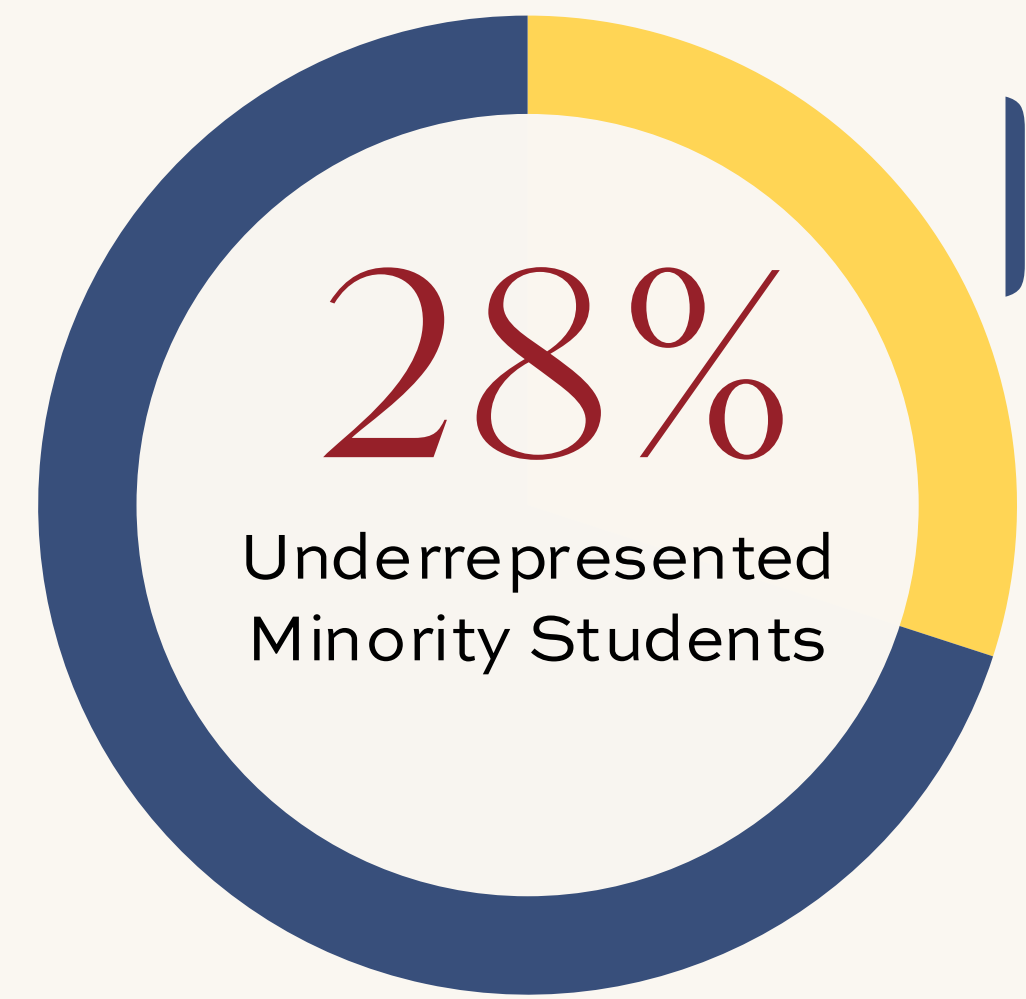
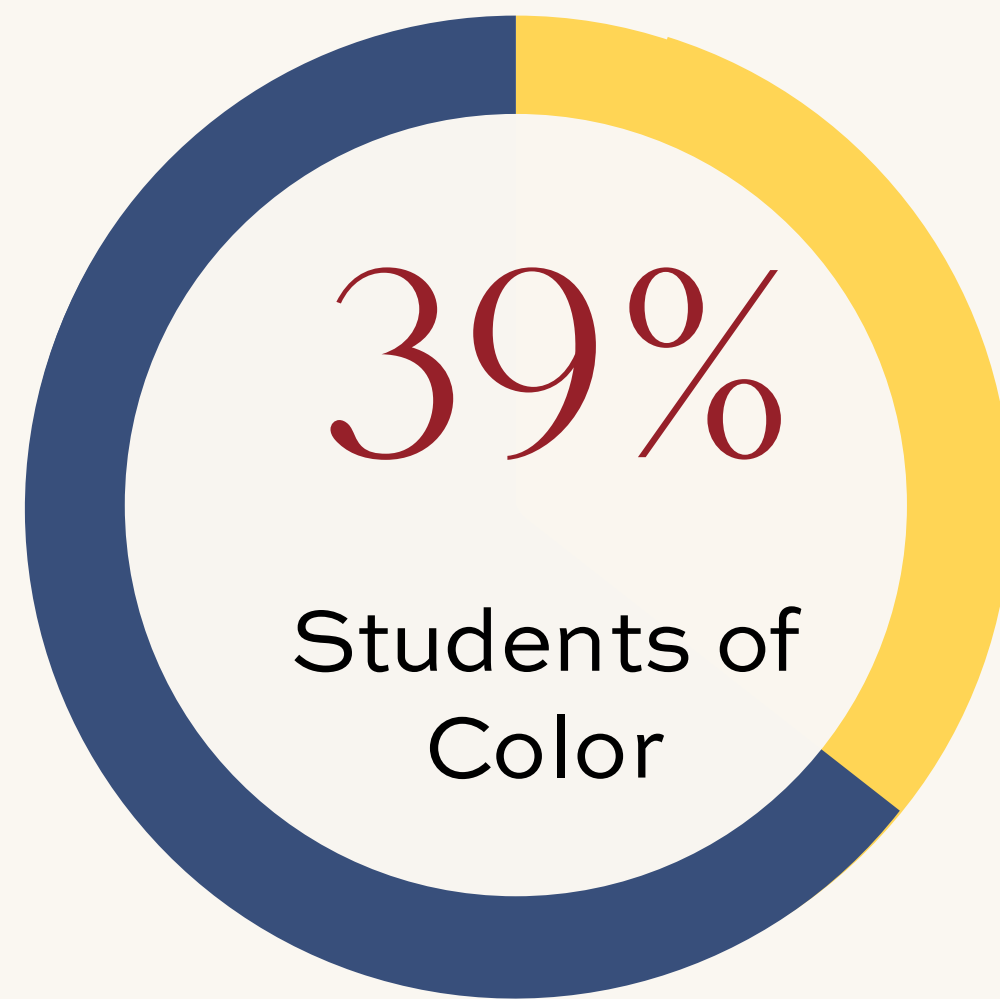
MARYLAND INDEPENDENT COLLEGE
and UNIVERSITY ASSOCIATION





MICUA Student Body at a Glance

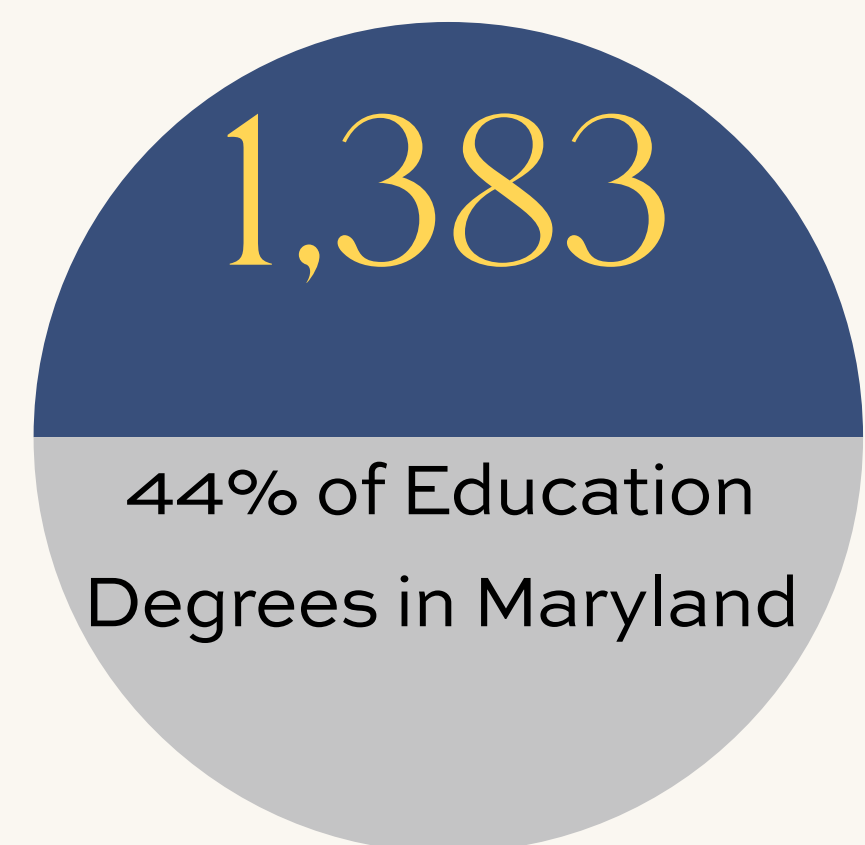
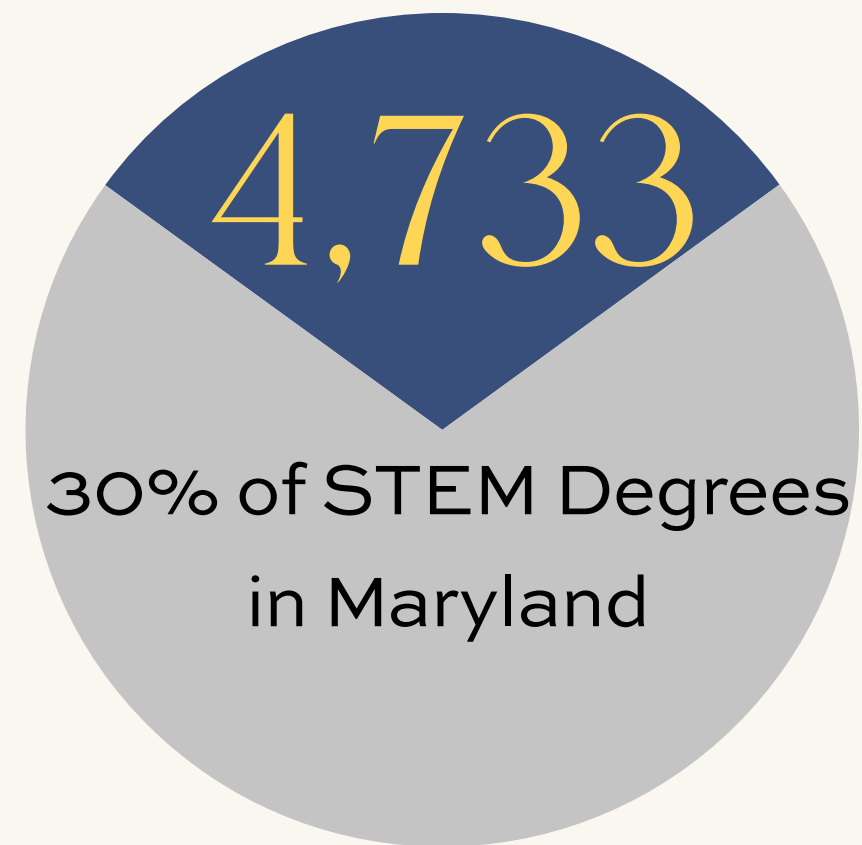
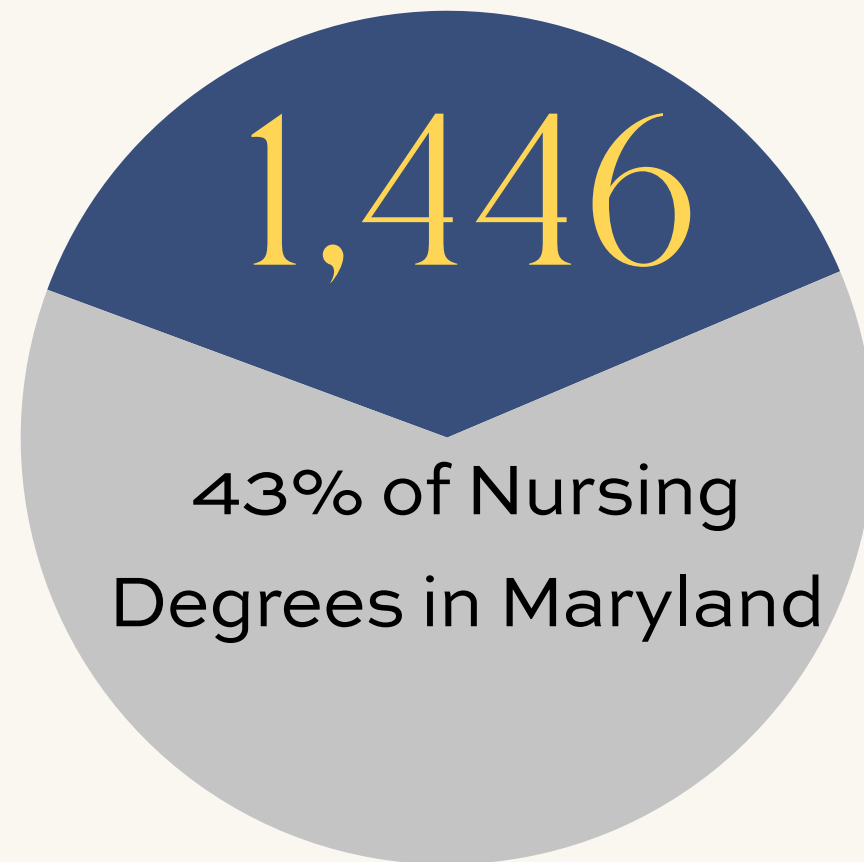
Source: IPEDS 2024





MICA

Degrees

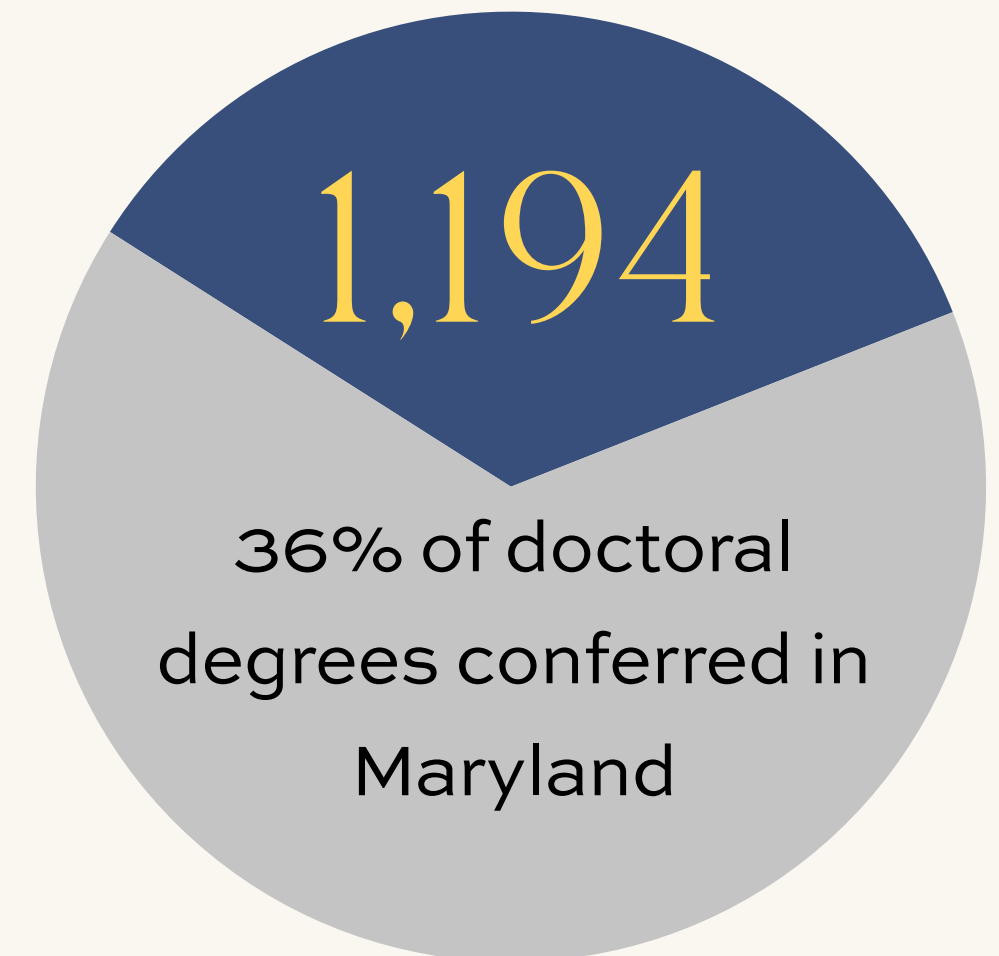


Source: IPEDS 2024



MICA

Degrees

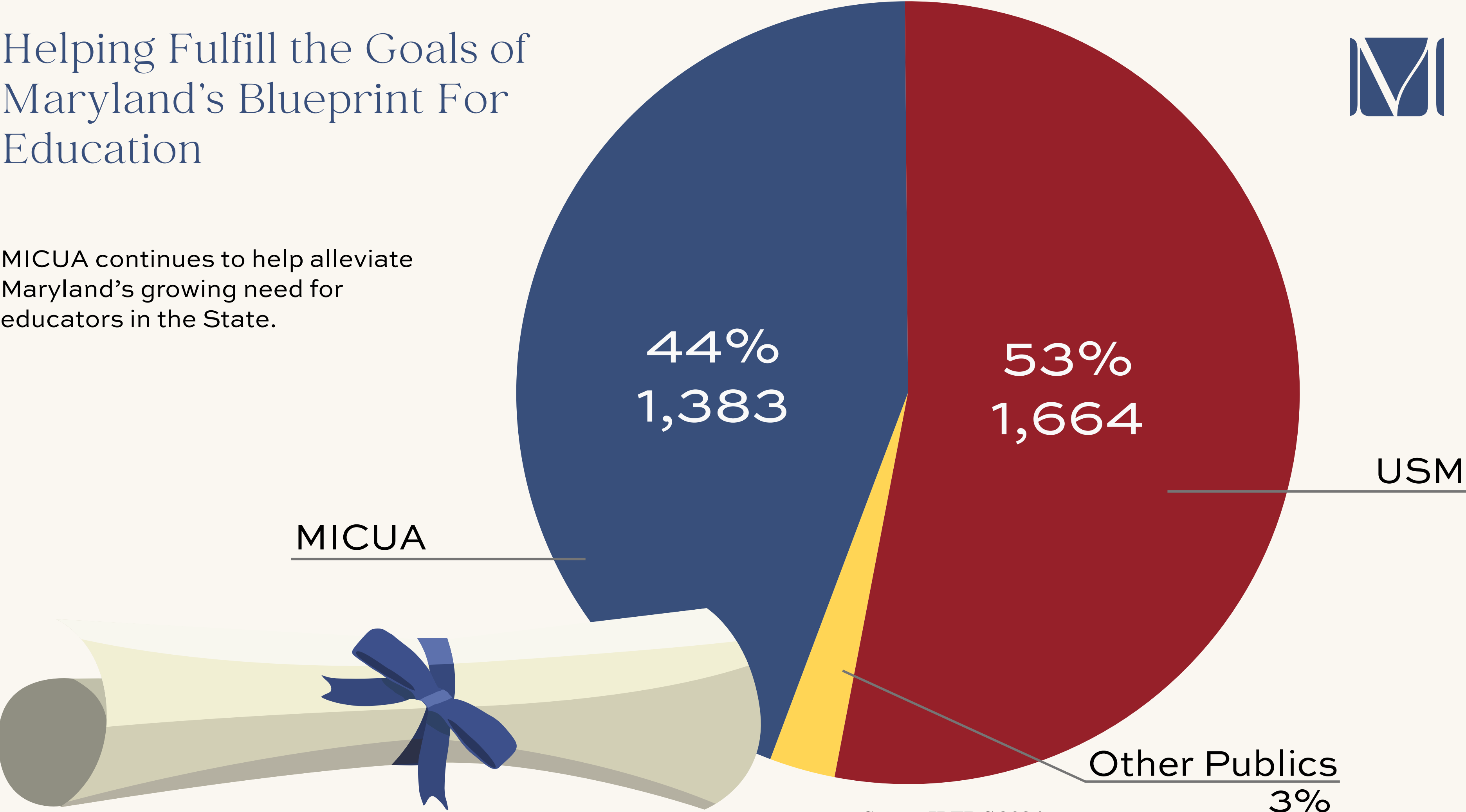


Source: IPEDS 2024

Helping Fulfill the Goals of Maryland's Blueprint For Education

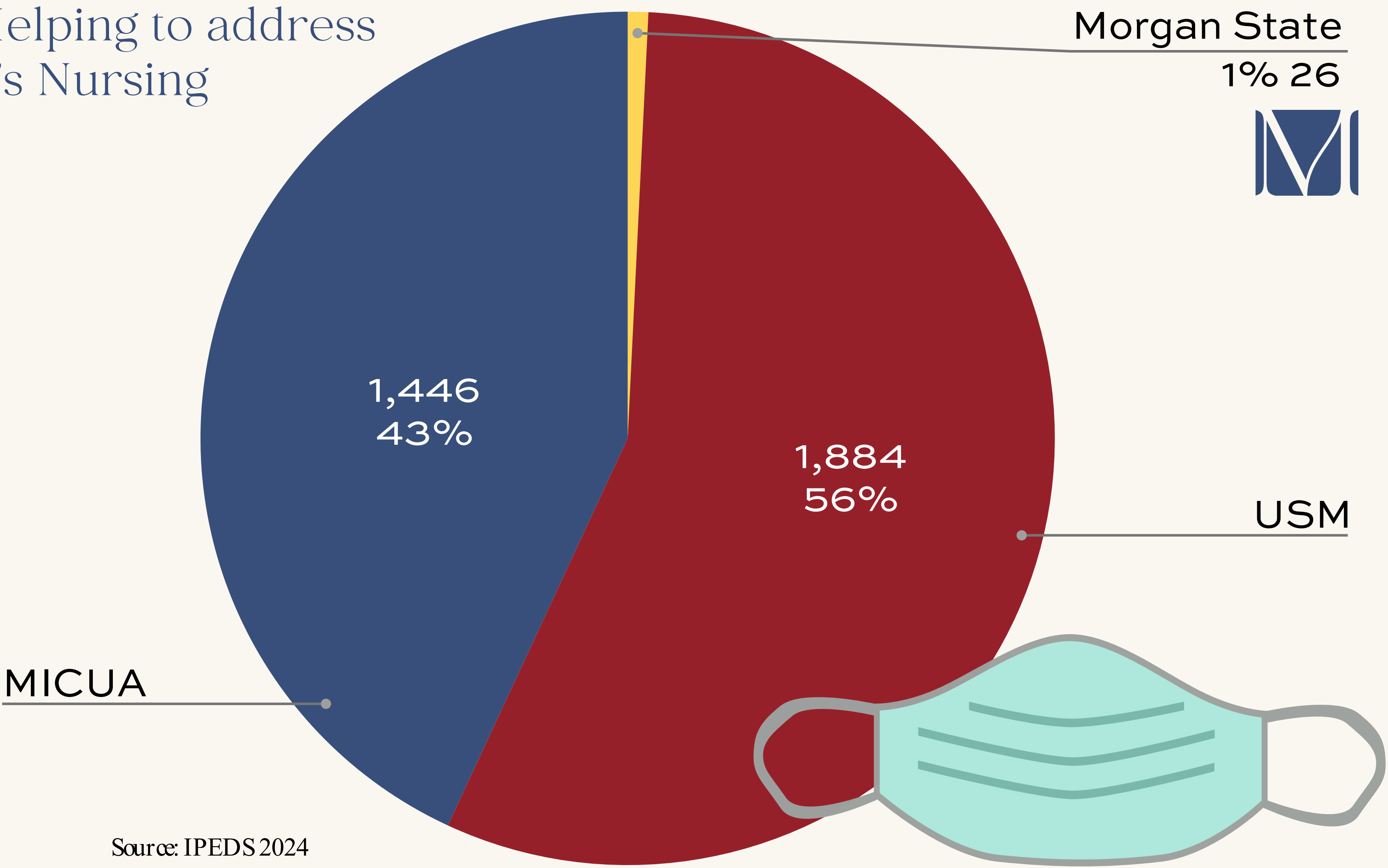


MICUA continues to help alleviate Maryland's growing need for educators in the State.



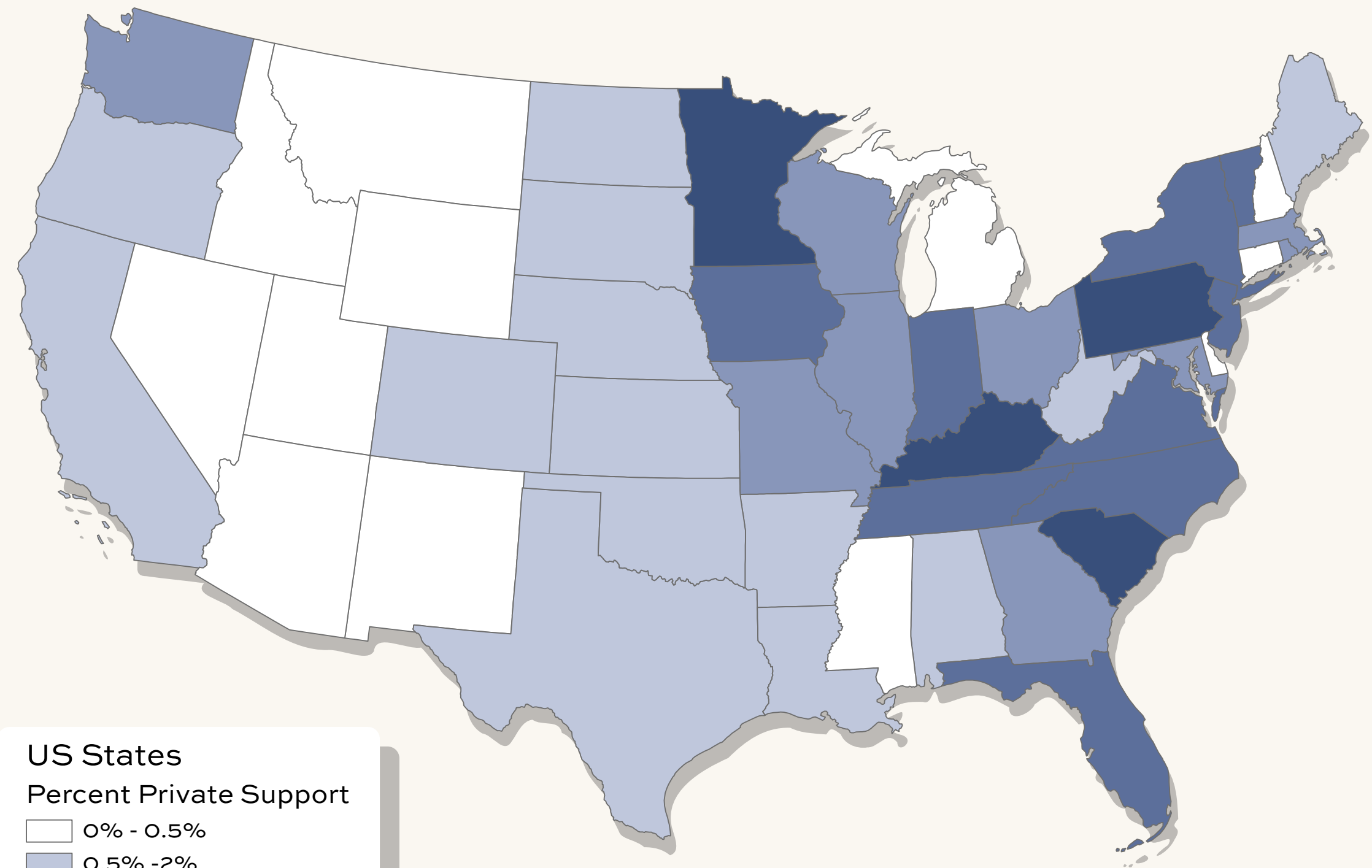
Source: IPEDS 2024

MICUA: Helping to address
Maryland's Nursing
Shortage



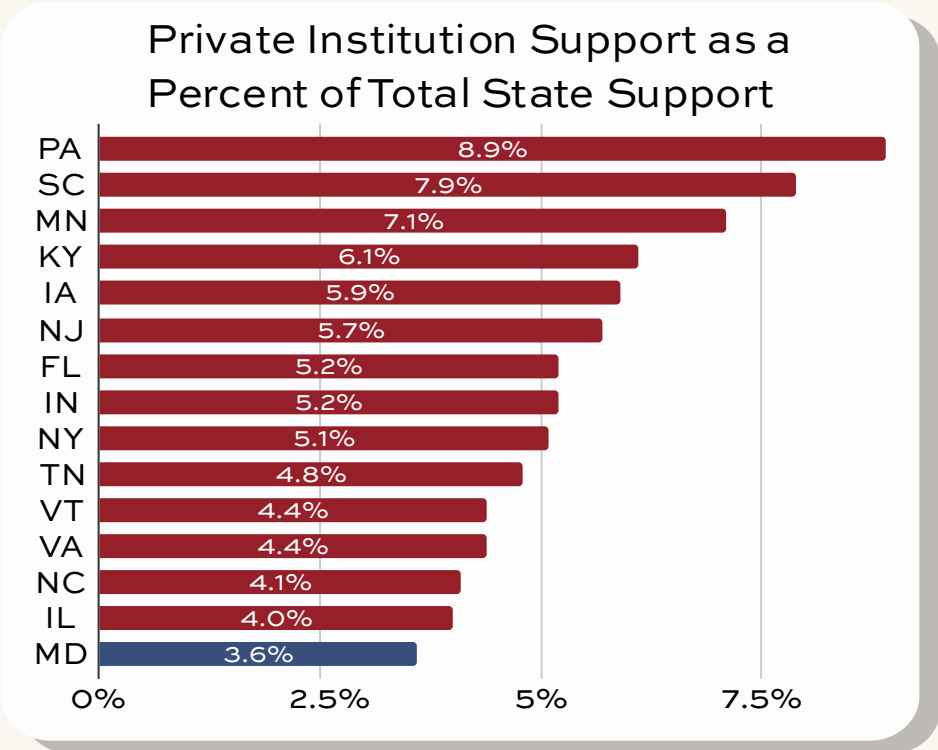
Source: IPEDS 2024

State Support to Private Institutions



Source: State Higher Education Executive Officers Association

State Higher Education Finance 2021

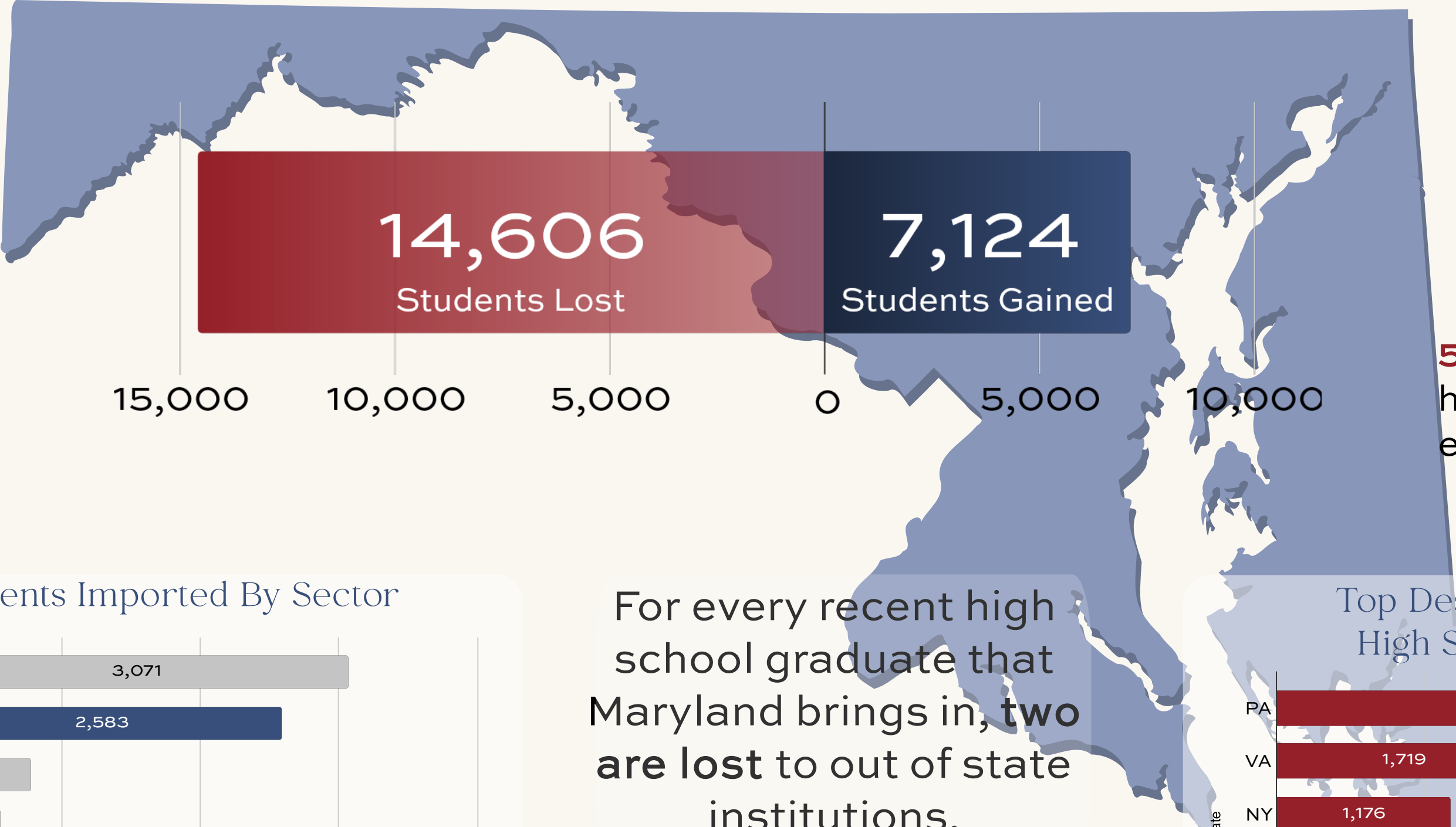


45 States provide support to private institutions.

14 other states provide a higher percentage of state funding to private institutions than Maryland.

The top state importers of Maryland high school graduates grant a higher % of state funds to private institutions.

Helping to Prevent Maryland's Brain Drain

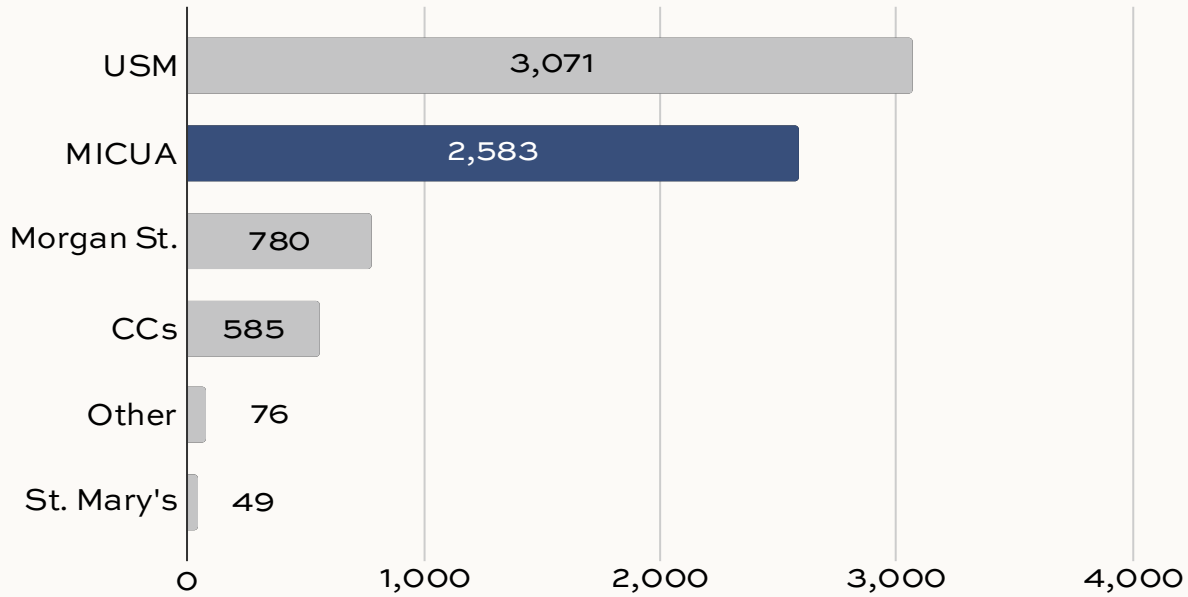


50% of Maryland's recent high school graduates enrolled out of state.

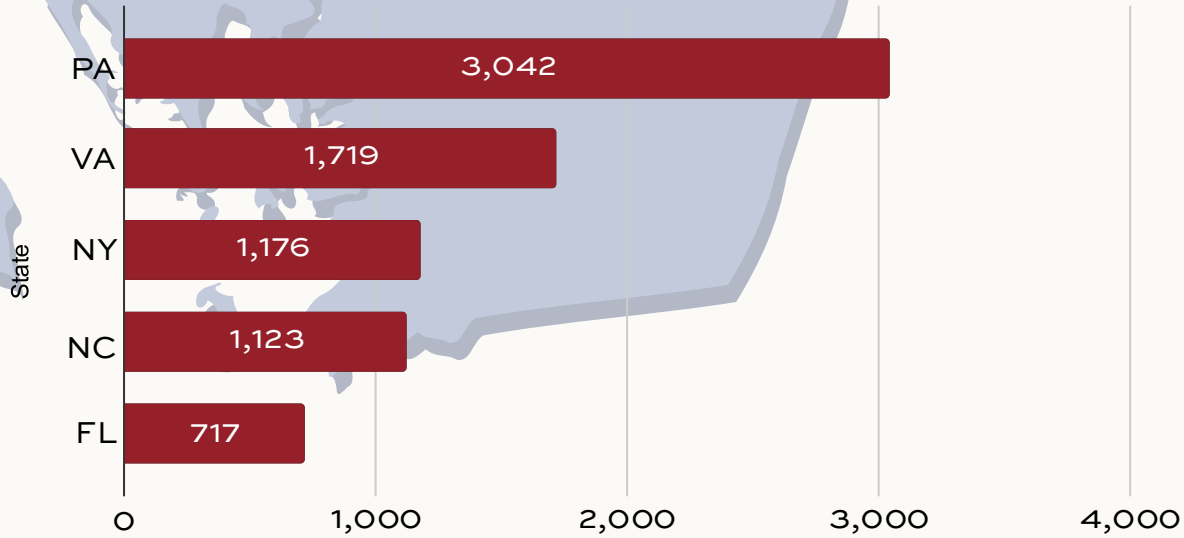
For every recent high school graduate that Maryland brings in, **two** are lost to out of state institutions.

Source: IPEDS 2024

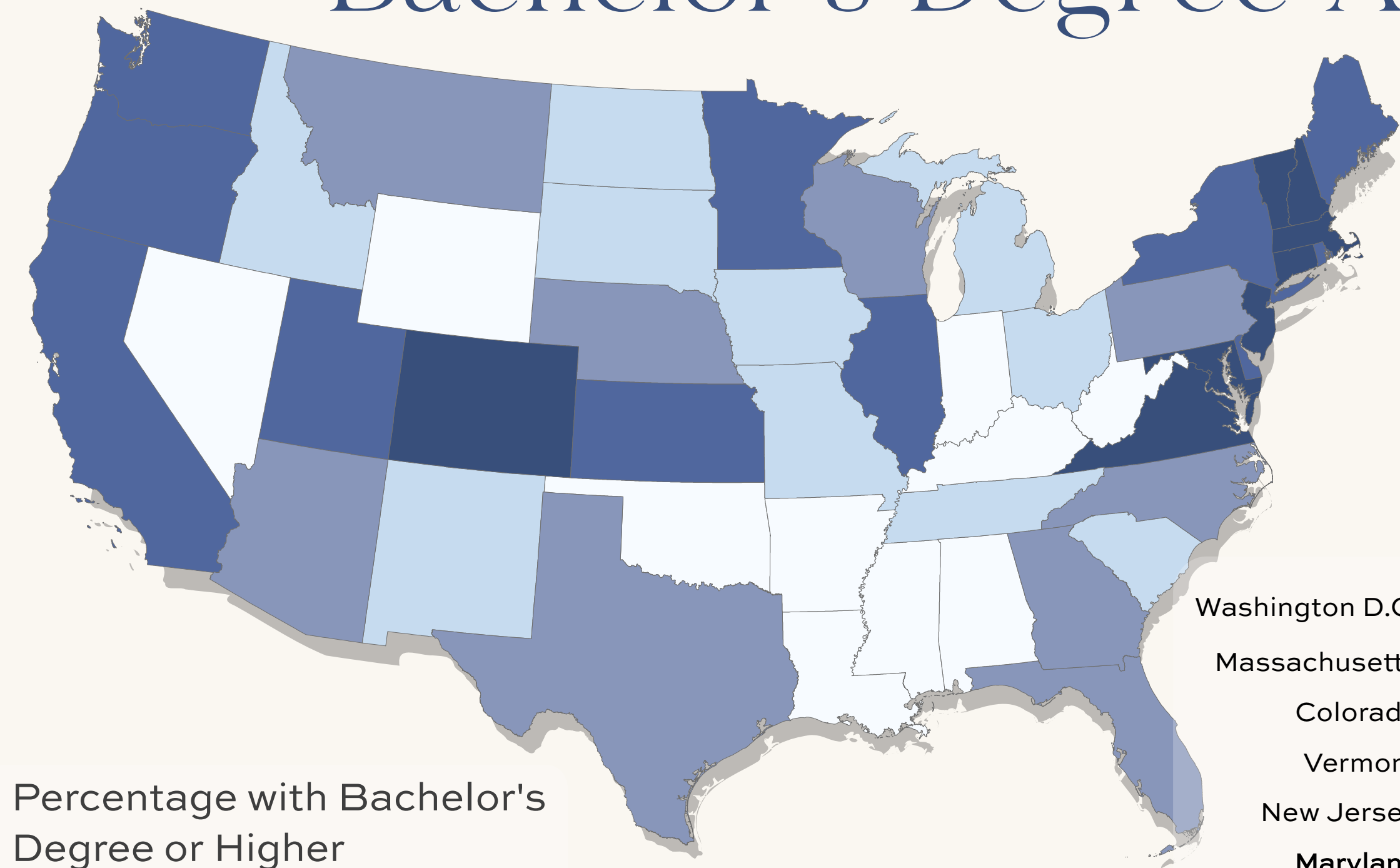
Students Imported By Sector



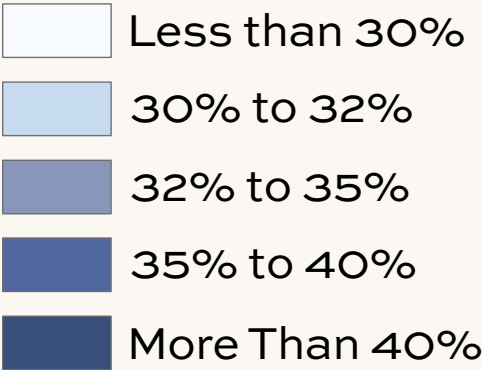
Top Destinations For MD High School Graduates



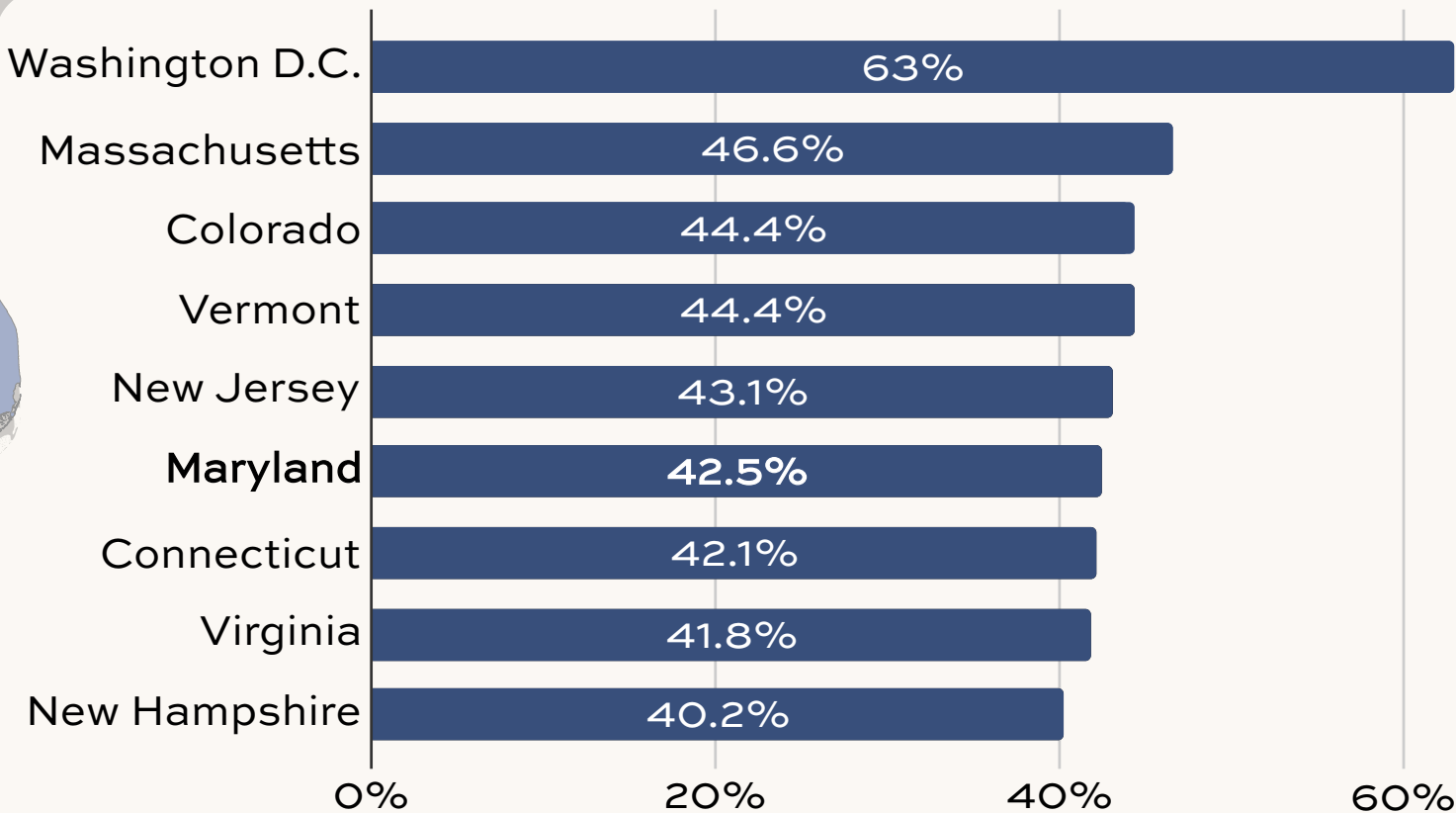
Bachelor's Degree Attainment



Percentage with Bachelor's Degree or Higher

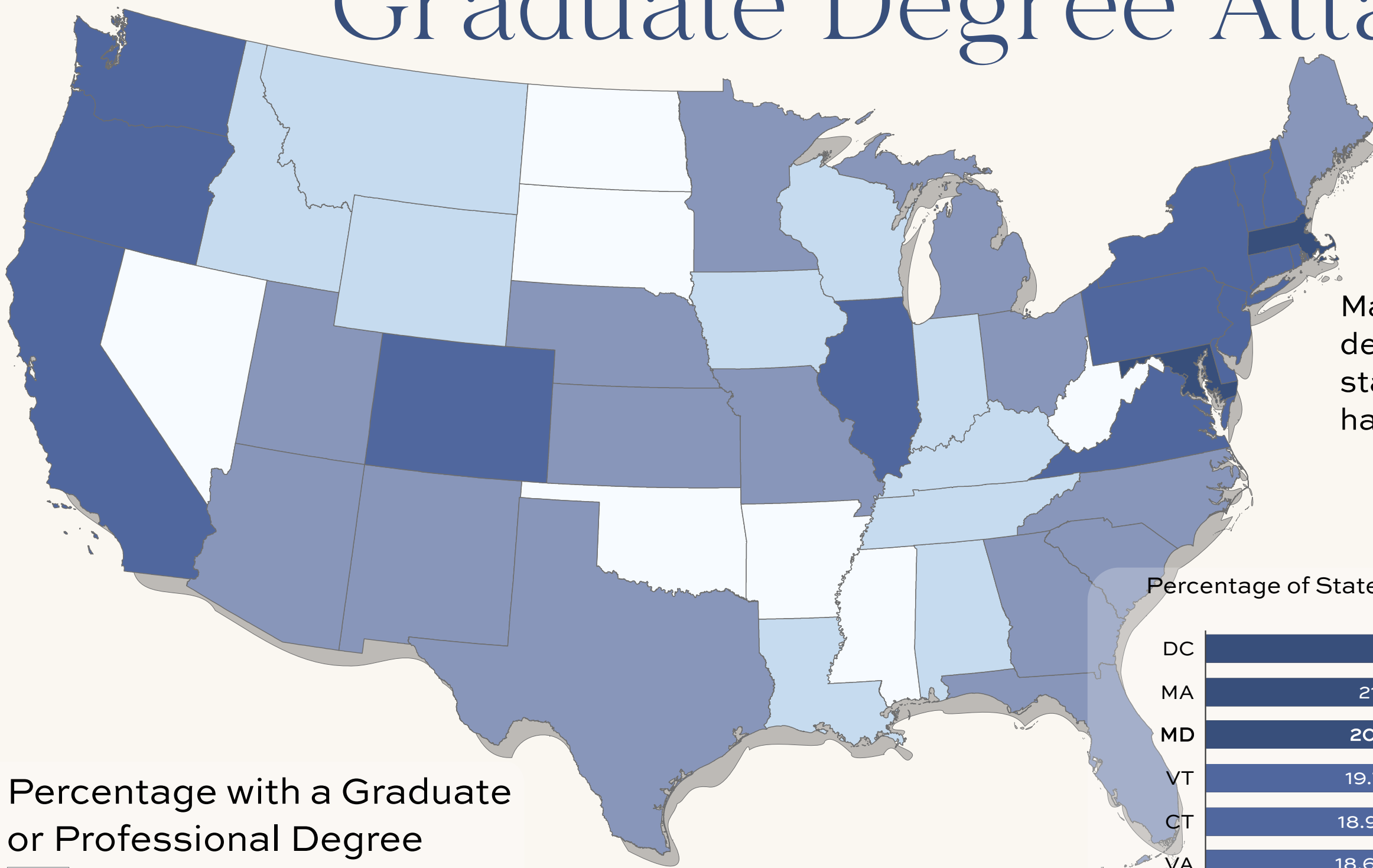


Maryland is 6th in bachelor's degree attainment, one of 8 states with at least 40% of its populace having at least a bachelor's degree.



Source: US Census Bureau ACS 5 Year Estimates

Graduate Degree Attainment

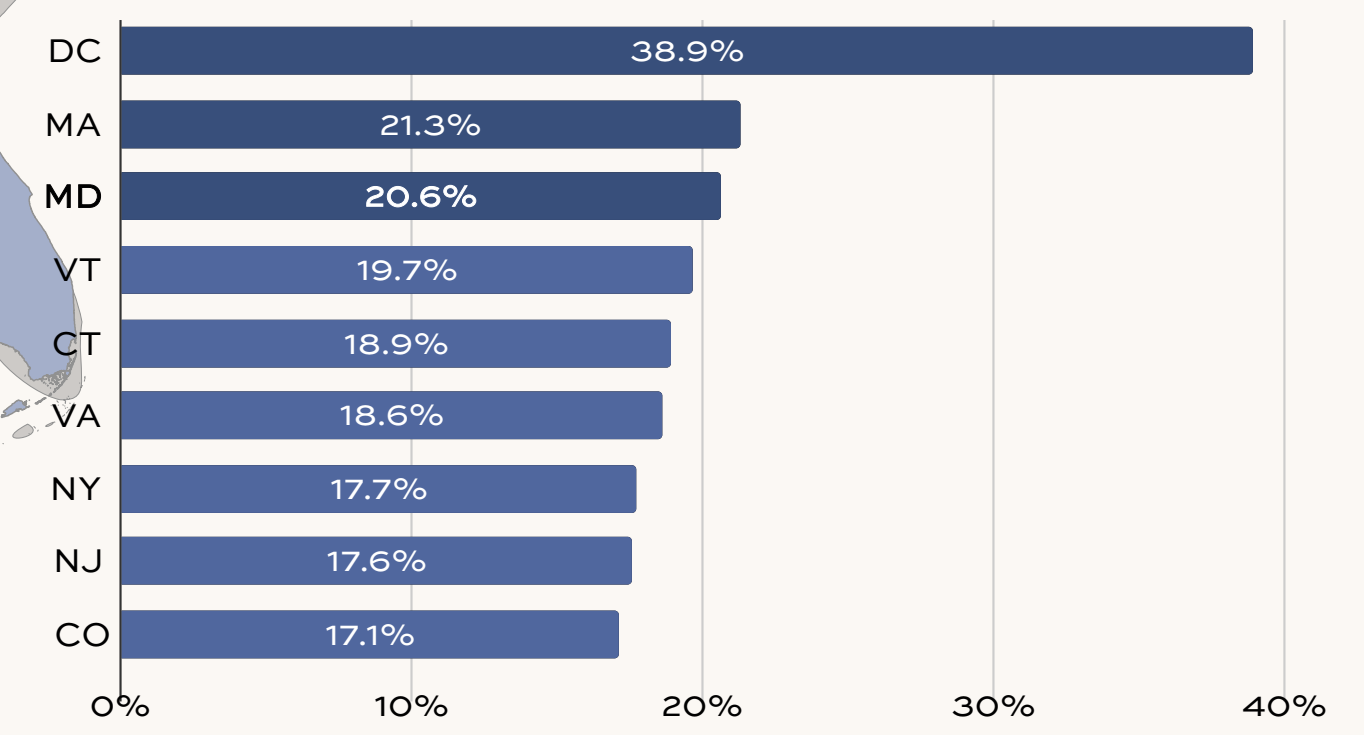


Maryland is 3rd in graduate or professional degree attainment and is one of only two states with at least 20% of its populace having a graduate or professional degree.

Percentage with a Graduate or Professional Degree

- Less than 10%
- 10% to 12%
- 12% to 14%
- 14% to 20%
- More than 20%

Percentage of State Populace with Graduate or Professional Degree



Source: US Census Bureau ACS 5 Year Estimates

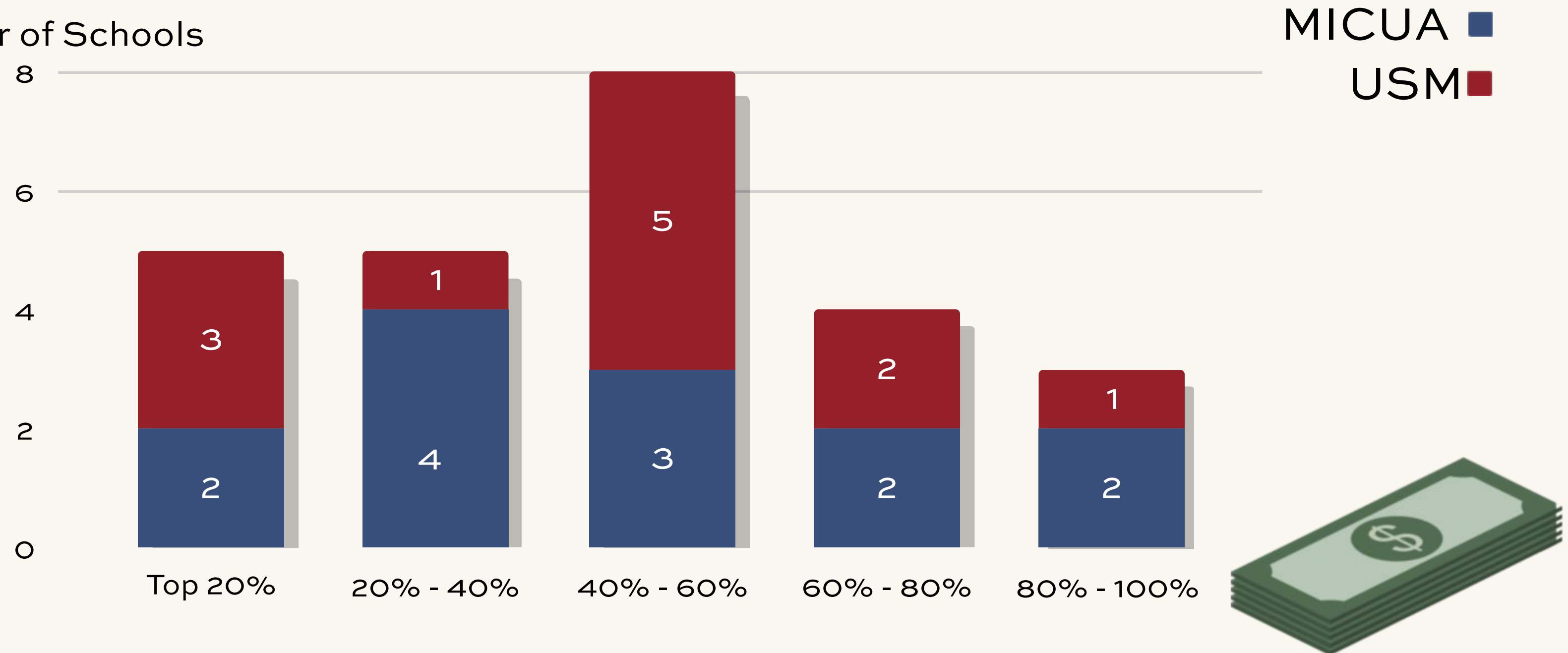
MICUA Schools Promote Economic Mobility



The Economic Mobility Index measures how well institutions serve low income students, in addition to the proportion of low-and-moderate-income students a school enrolls. The better a school serves the students, and the more students they serve, the higher the school rates on the index.

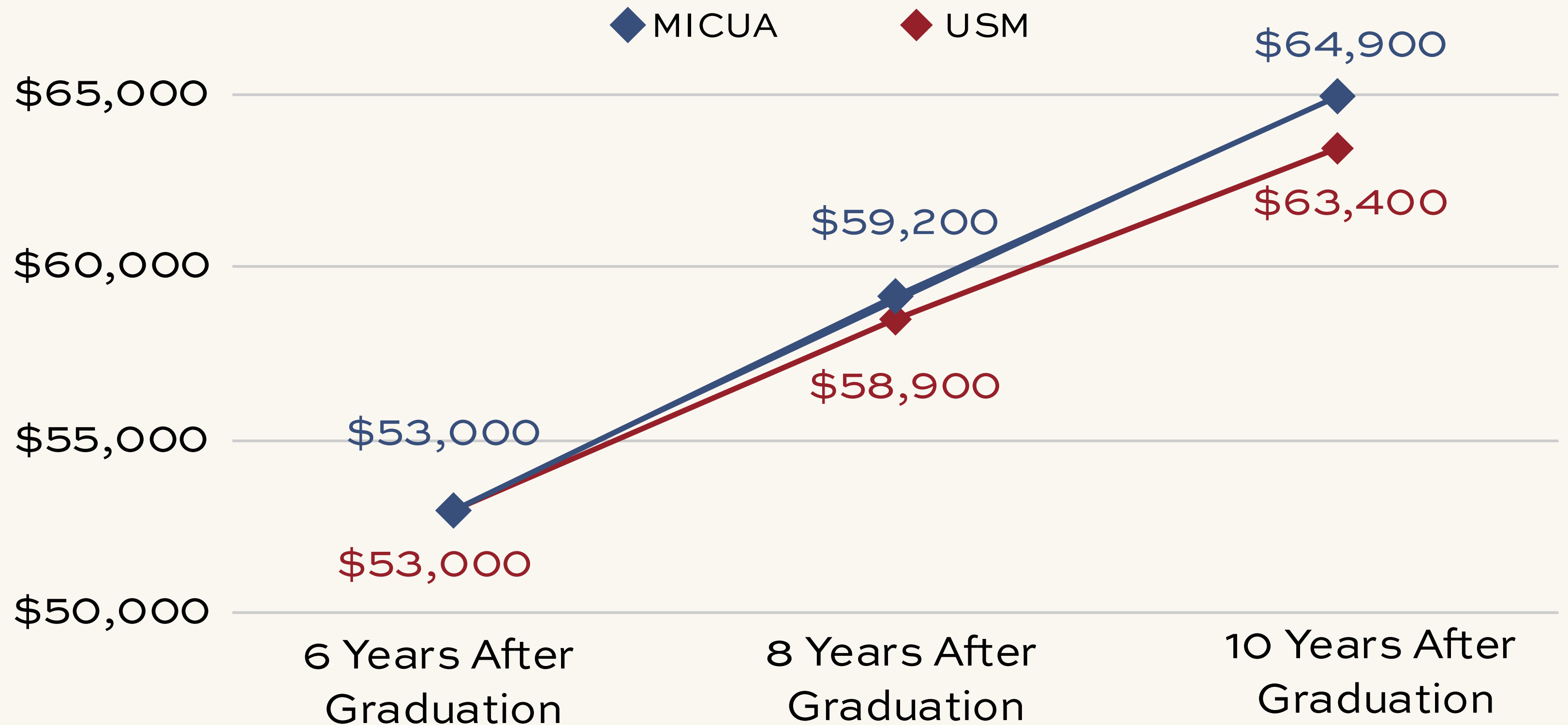
Six of the top 10 schools in the highest 3 tiers of the economic mobility index are MICUA institutions.

Number of Schools



Source: Third Way

Median Earnings after Graduation

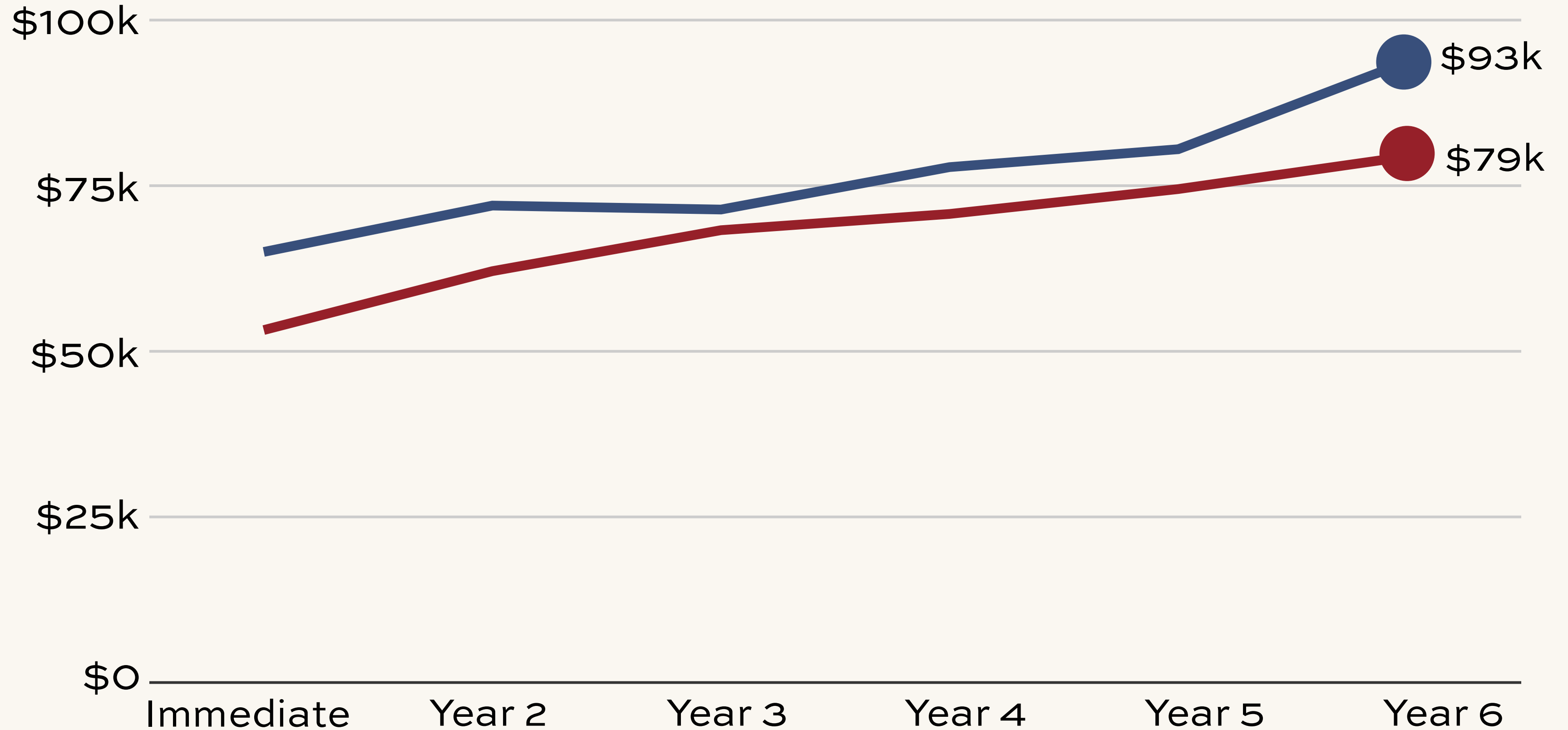


Source: National College Scorecard 2024

Median Earnings after Graduation



■ MICUA ■ 4 Year Publics

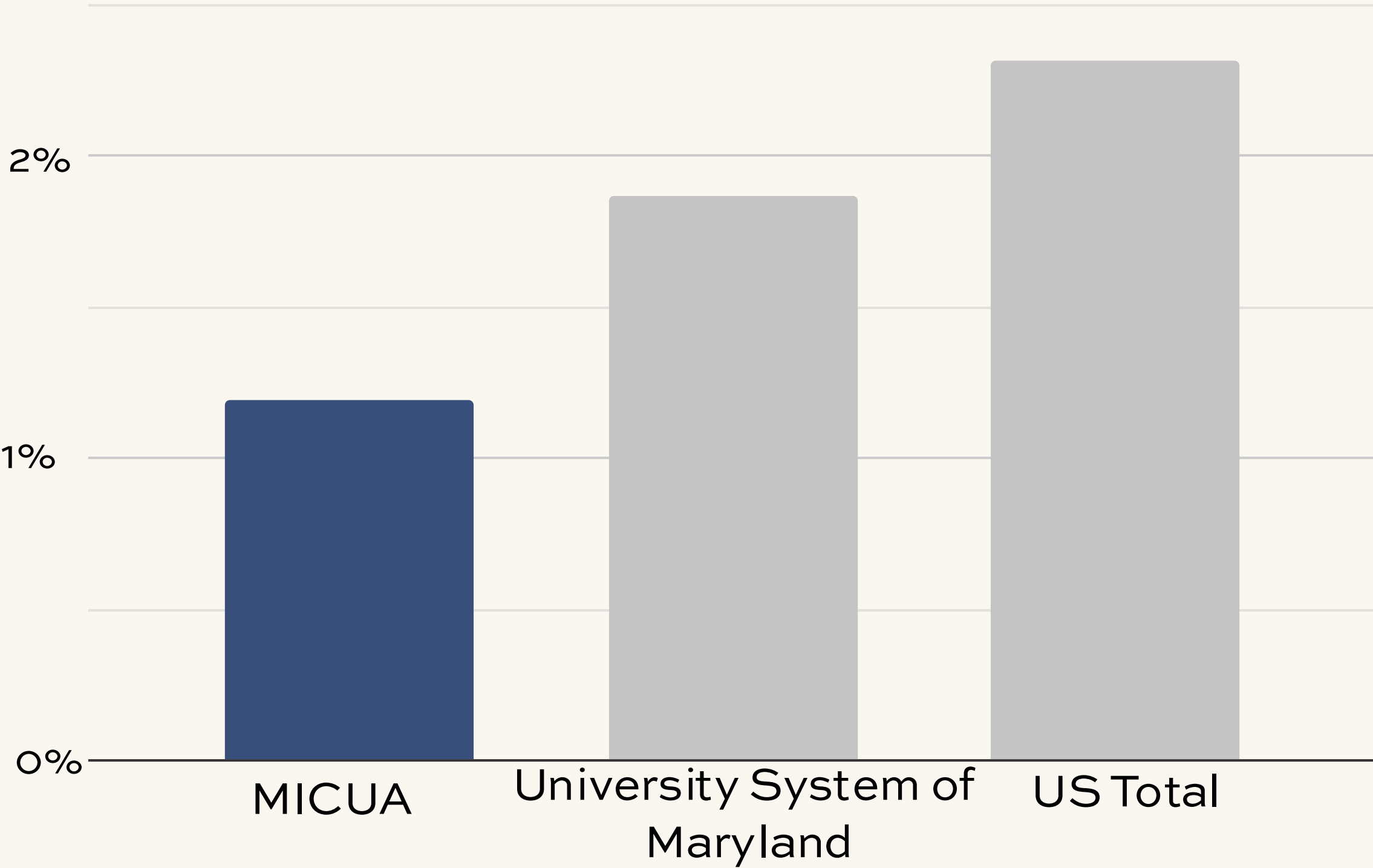


Source: MD – CLaWE 2025

MICUA Loan Default Rate

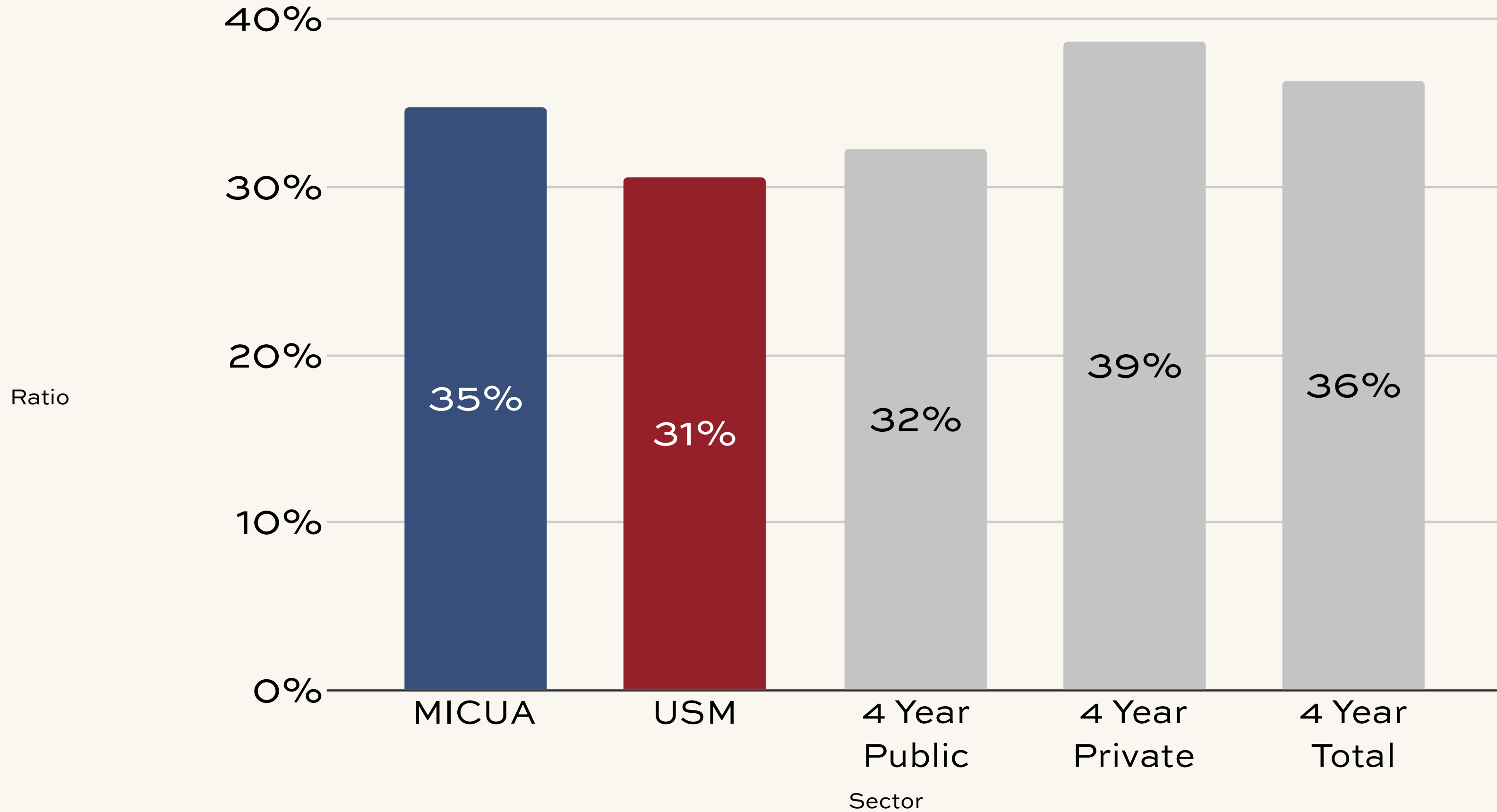


The Cohort Default Rate for MICUA schools is 1.2%. This is nearly half of the national average of 2.3 percent and still lower than both the national averages for 4-year public and private institutions.

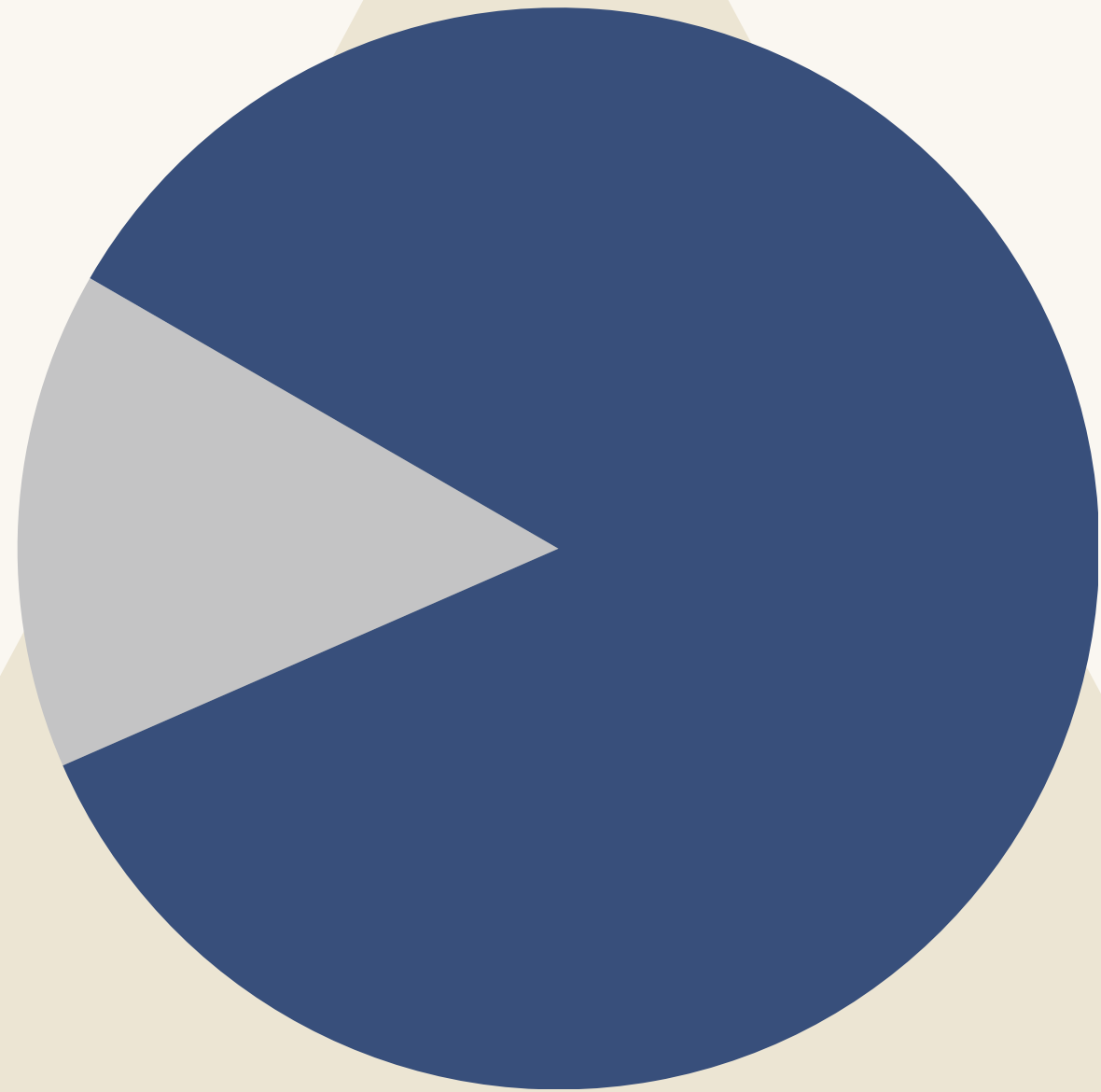


Source: Federal Student Aid Official
CDR Report 2019 Cohort

Debt To Earnings Ratio by Sector

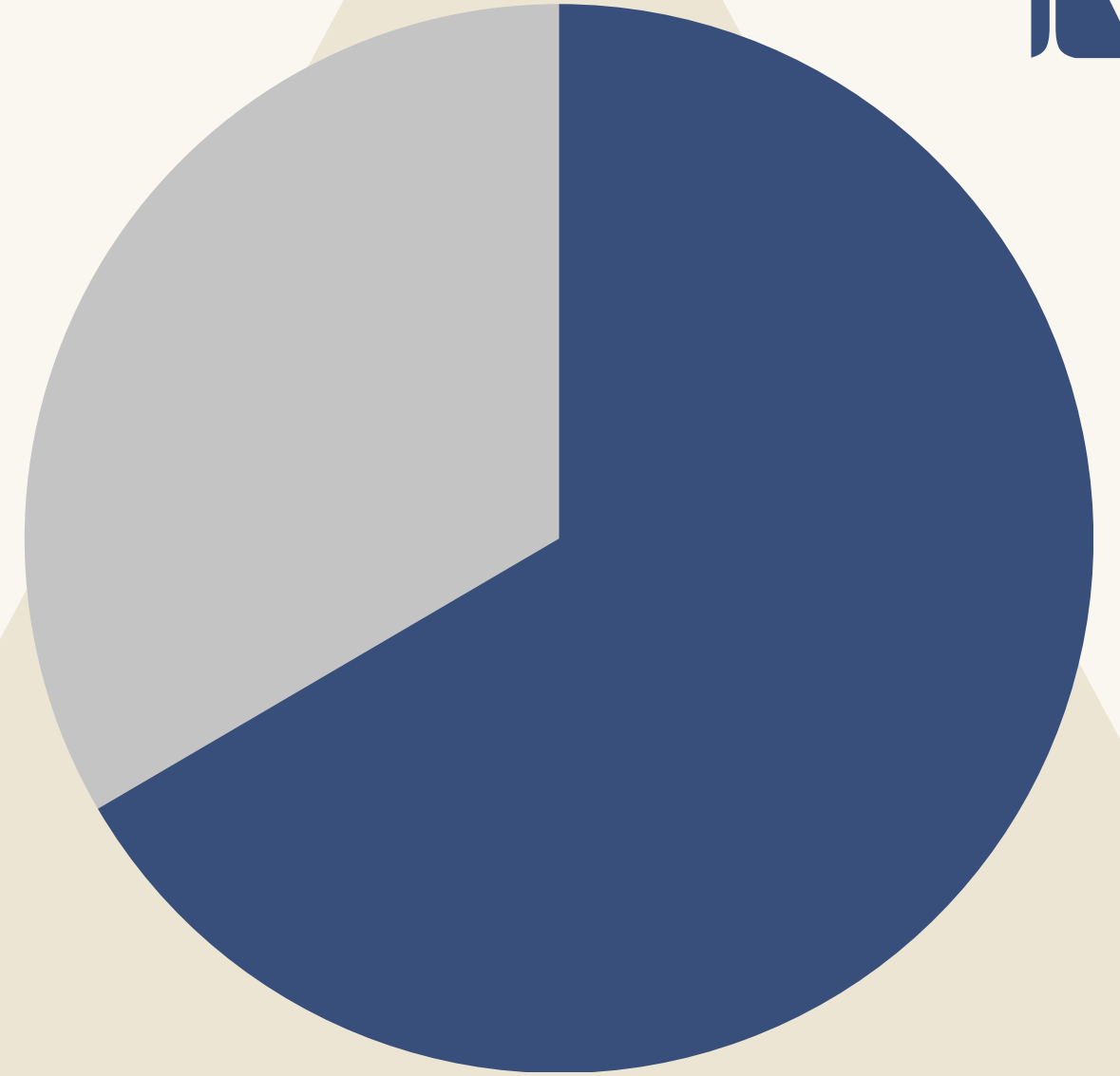


Source: National College Scorecard 2024



84%

Undergraduate 2nd
Year Retention
Rate



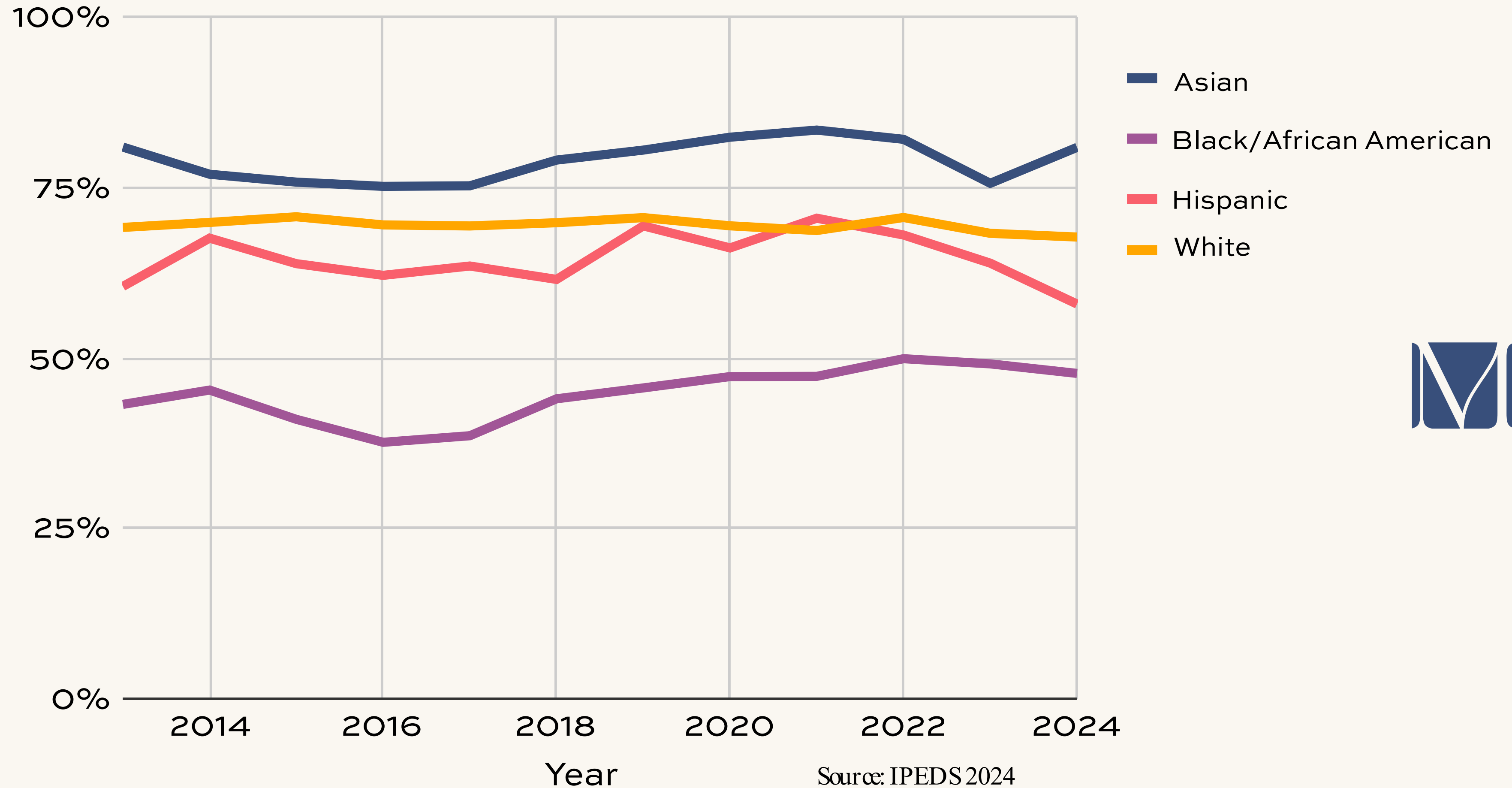
68%

4 Year
Graduation Rate*

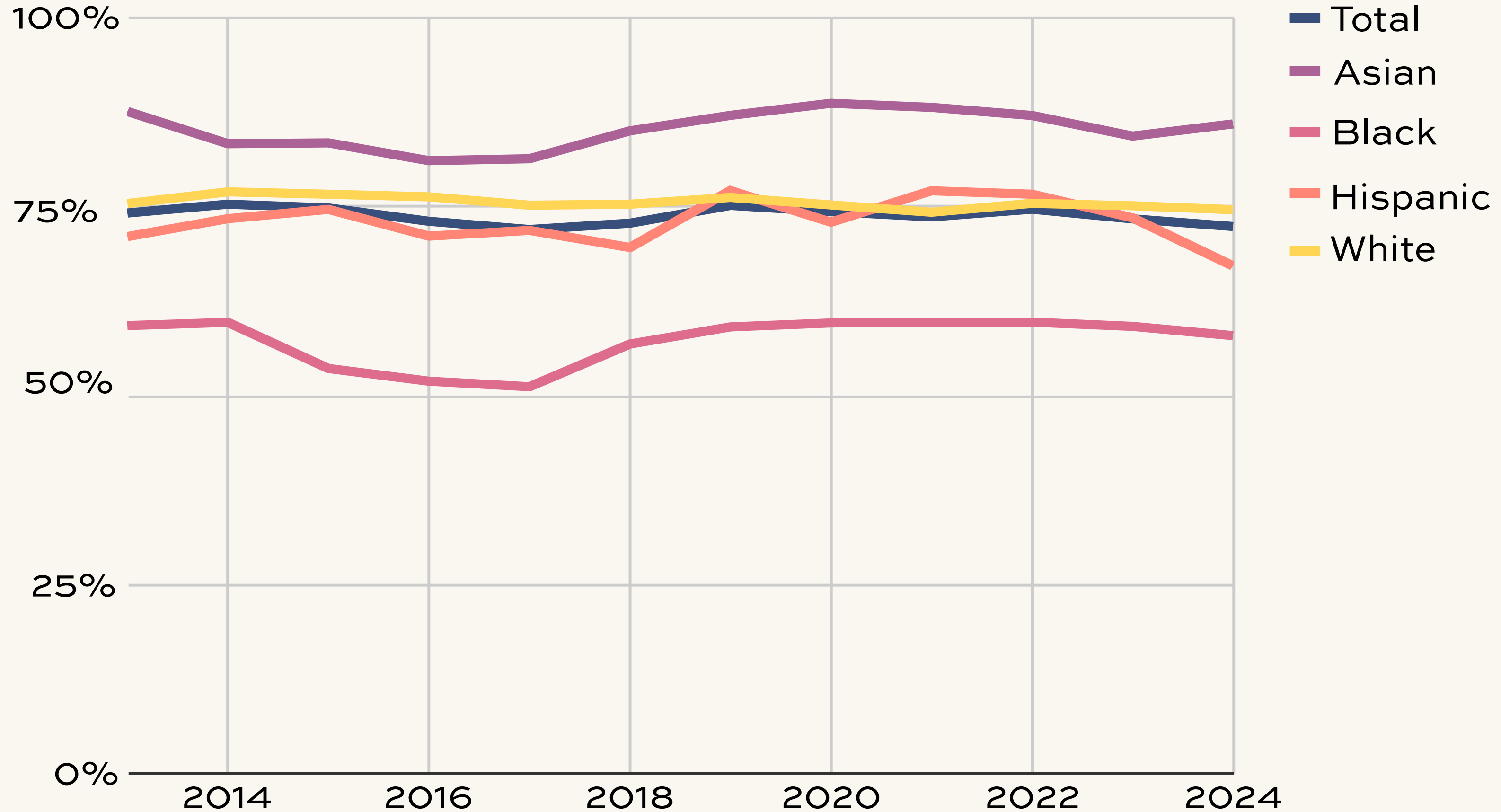
Source: IPEDS 2024

*Adjusted cohort receiving a Bachelor's degree
or equivalent in 100% expected time

4 Year Graduation Rates by Race/Ethnicity



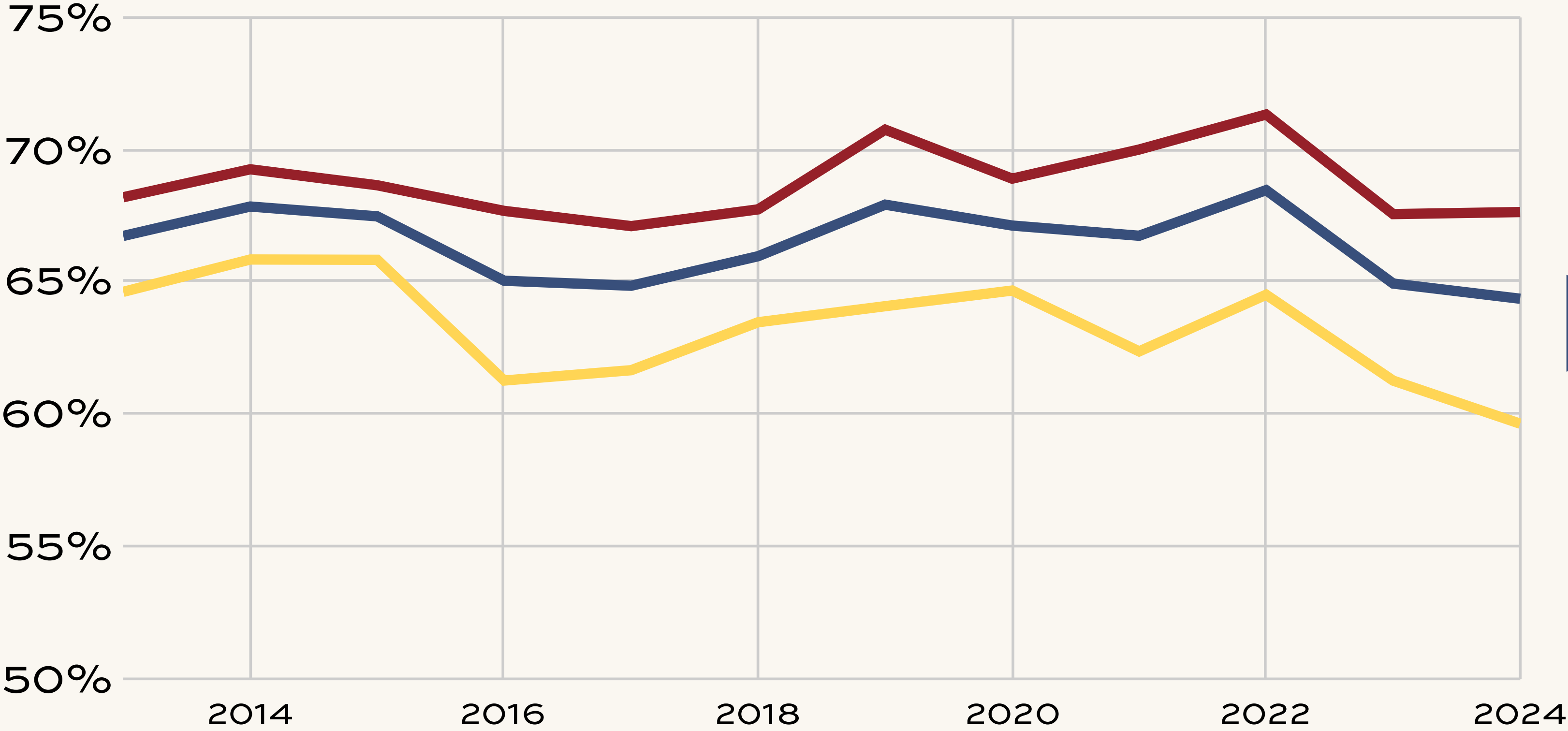
6 Year Graduation Rates by Race/Ethnicity



Source: IPEDS 2024

4 Year Graduation Rates by Gender

Total Women Men

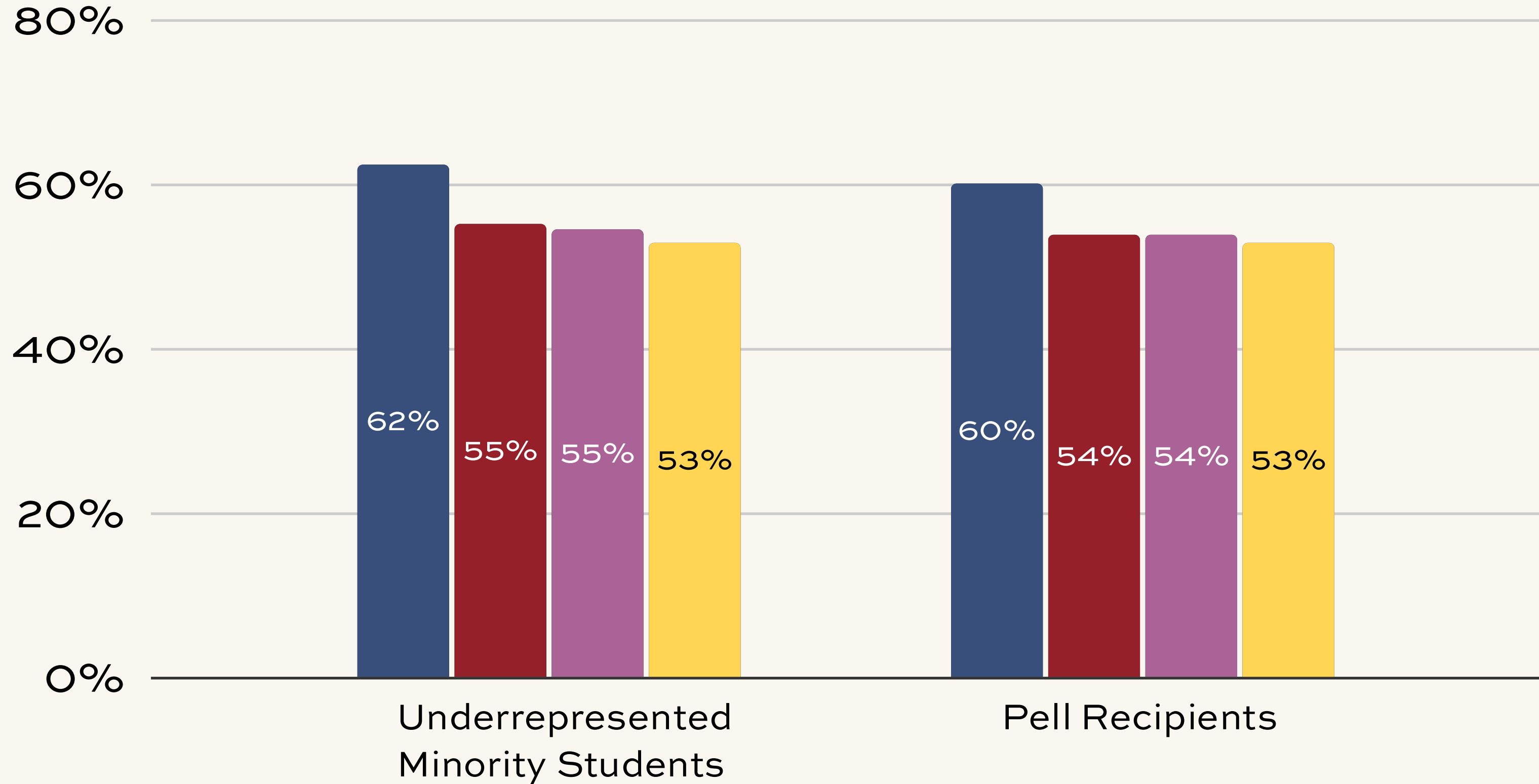


Source: IPEDS 2024

6 Year Graduation Rates by Sector



MICUA MD Publics US 4 Year Private US 4 Year Public



Source: IPEDS 2024

Graduation Rates by Sector



■ 8 Year Rate ■ 6 Year Rate ■ 4 Year Rate

80%

60%

40%

20%

0%

MICUA

US 4 Year
Private

USM

US 4 Year
Public

75%

74%

68%

69%

68%

57%

70%

68%

54%

65%

63%

45%

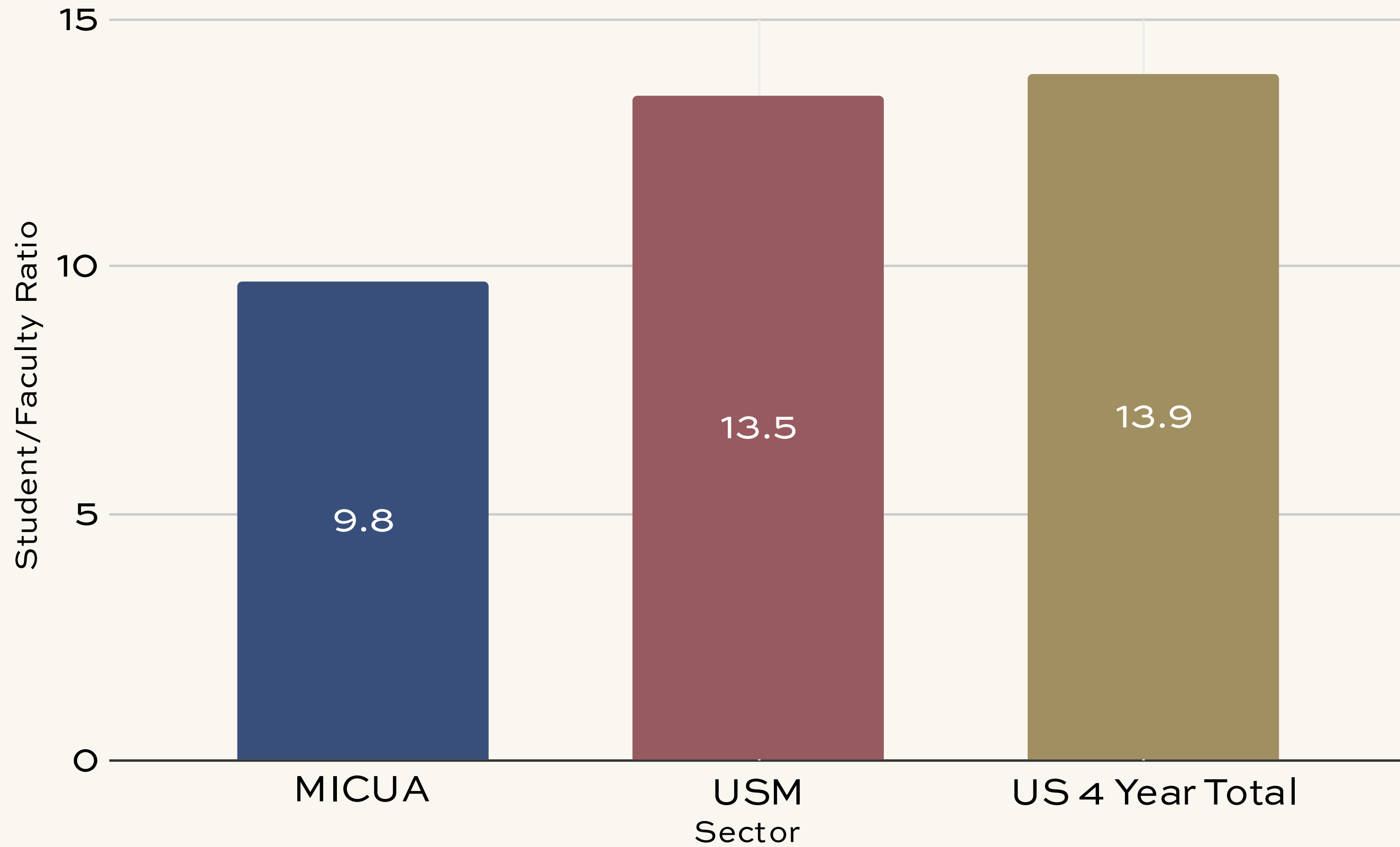
Over two thirds of MICUA
undergraduates finish with
a bachelor's degree in 4
years or less, some of the
highest rates nationally.

Source: IPEDS 2024

Student/Faculty Ratio



One contributing factor to the student success at MICUA institutions is the low student/faculty ratio.

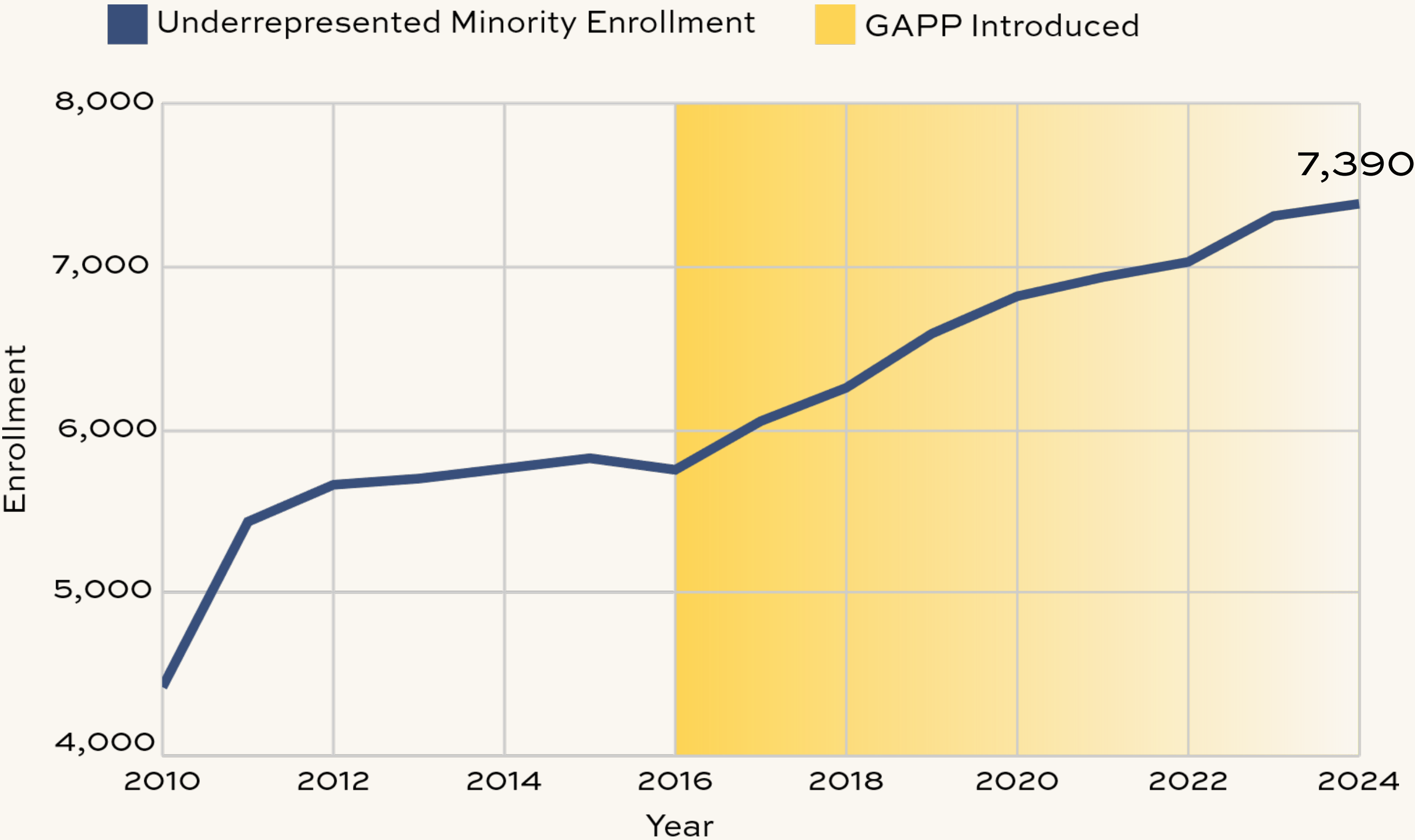


Source: IPEDS 202

Guaranteed Access and Minority Enrollment



Since the introduction of GAPP in 2016, underrepresented minority enrollment has steadily increased at MICUA Institutions.

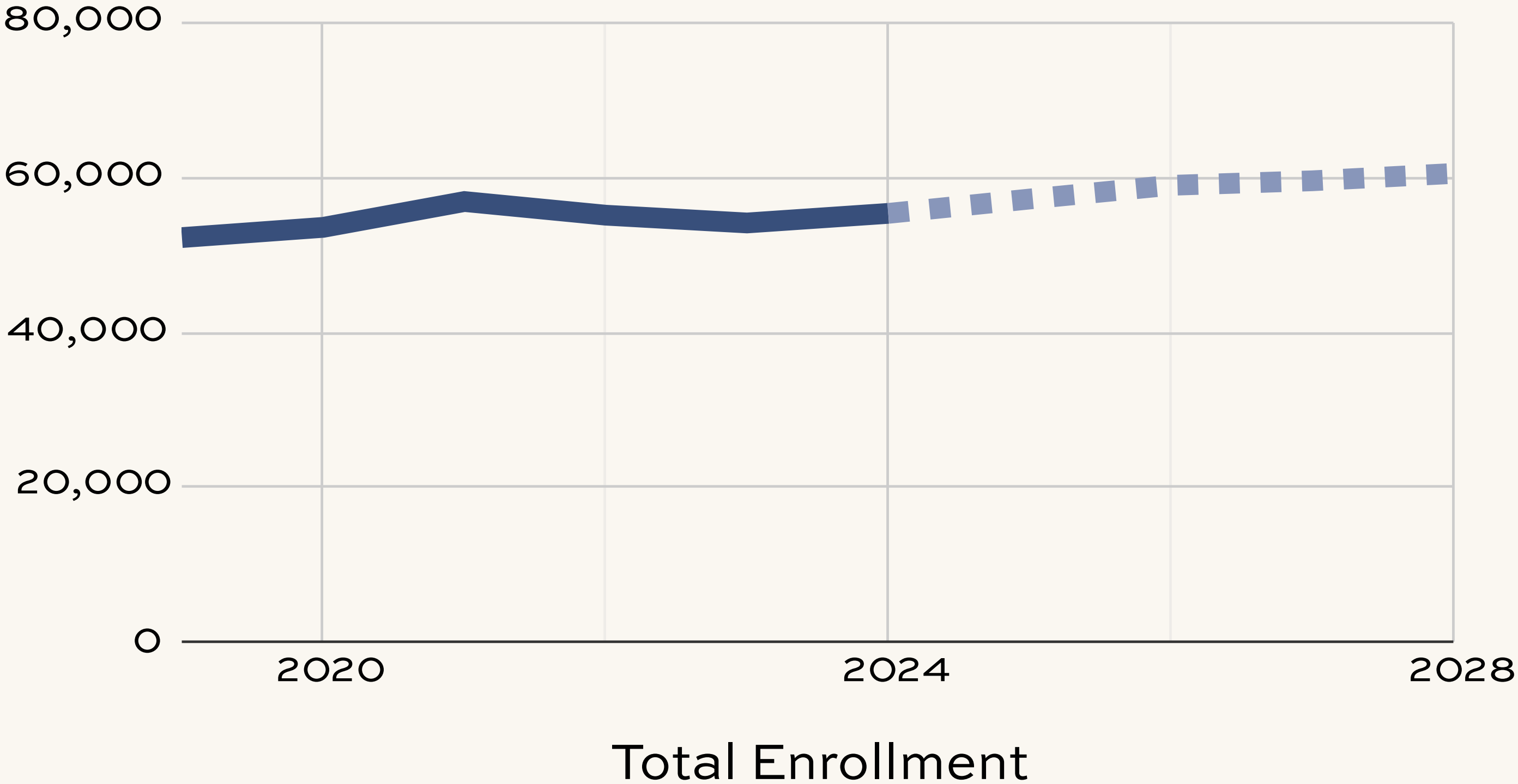


Source: IPEDS 2024

MICUA Enrollment Projections



Enrollment at
MICUA schools
is projected to
increase through
2028.

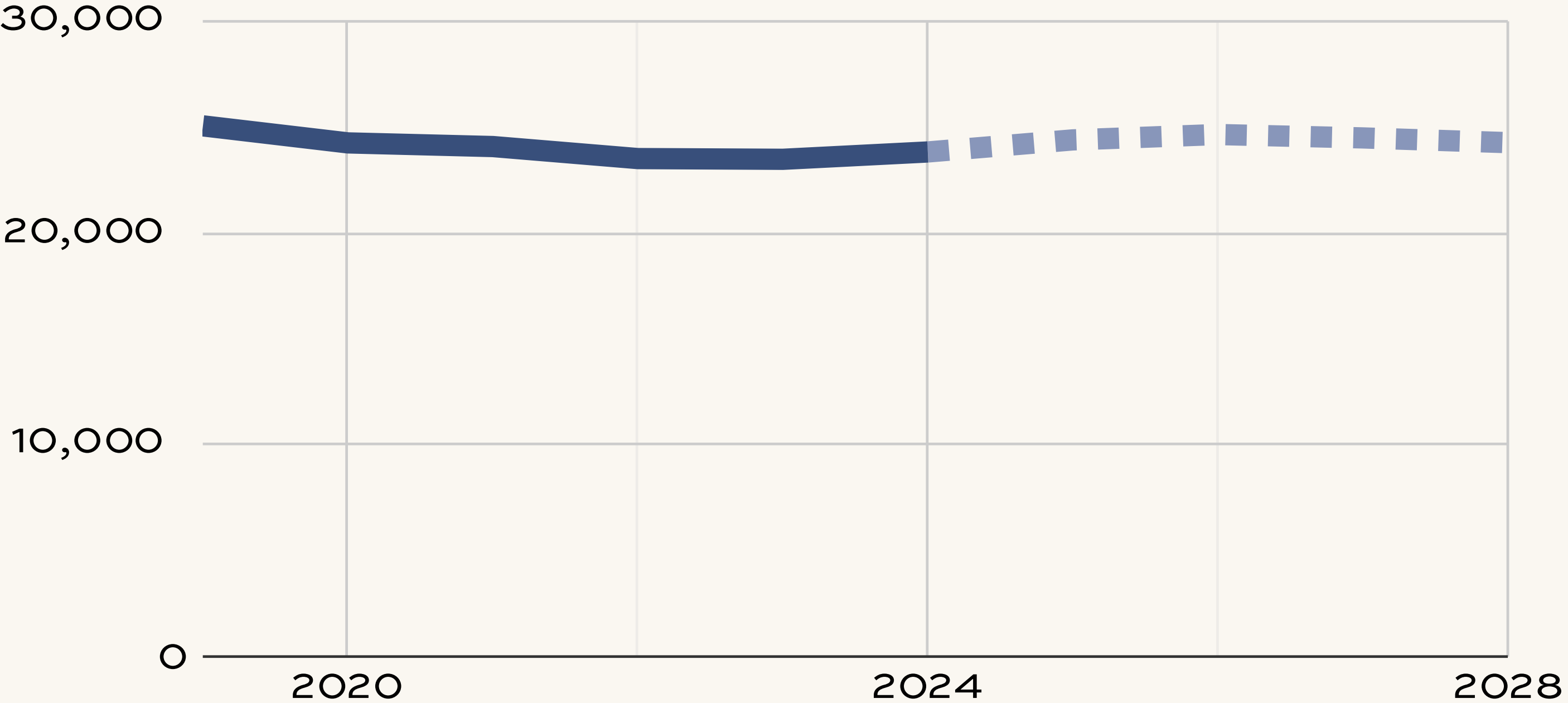


Source: Institutional CIP reports

MICUA Enrollment Projections



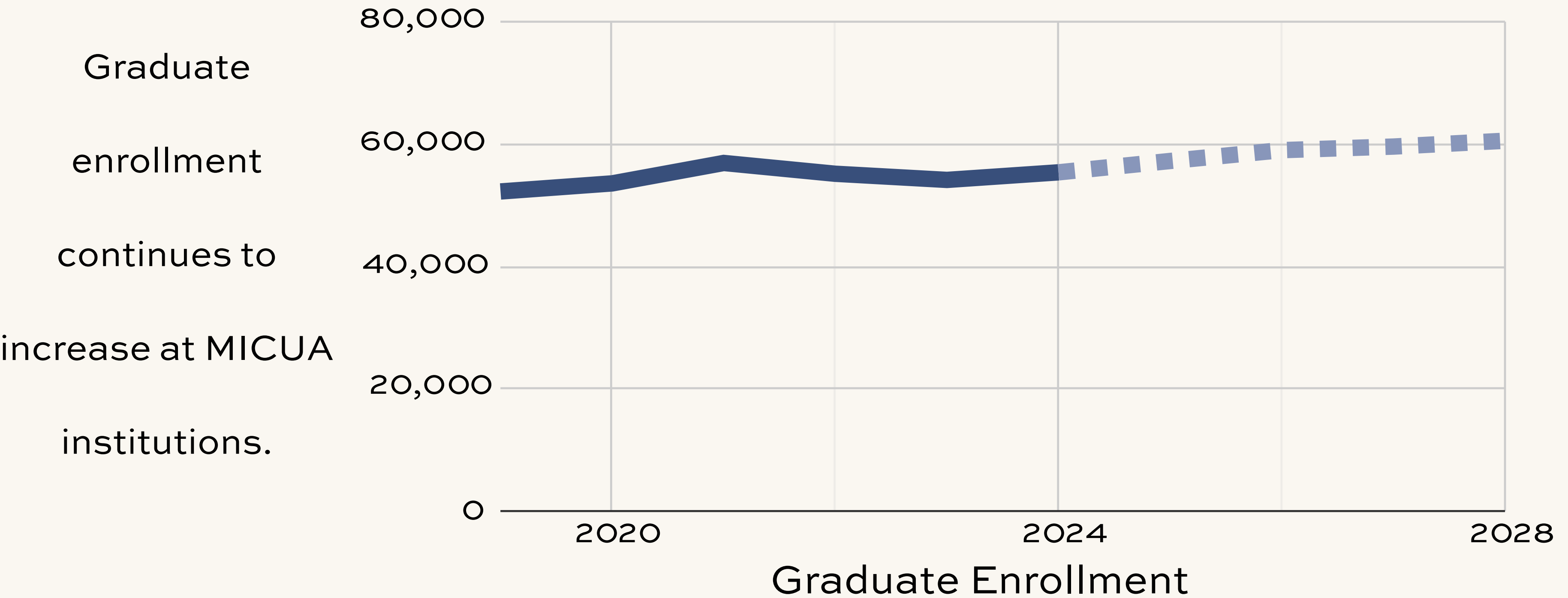
Undergraduate
enrollment
remains steady.



Undergraduate Enrollment

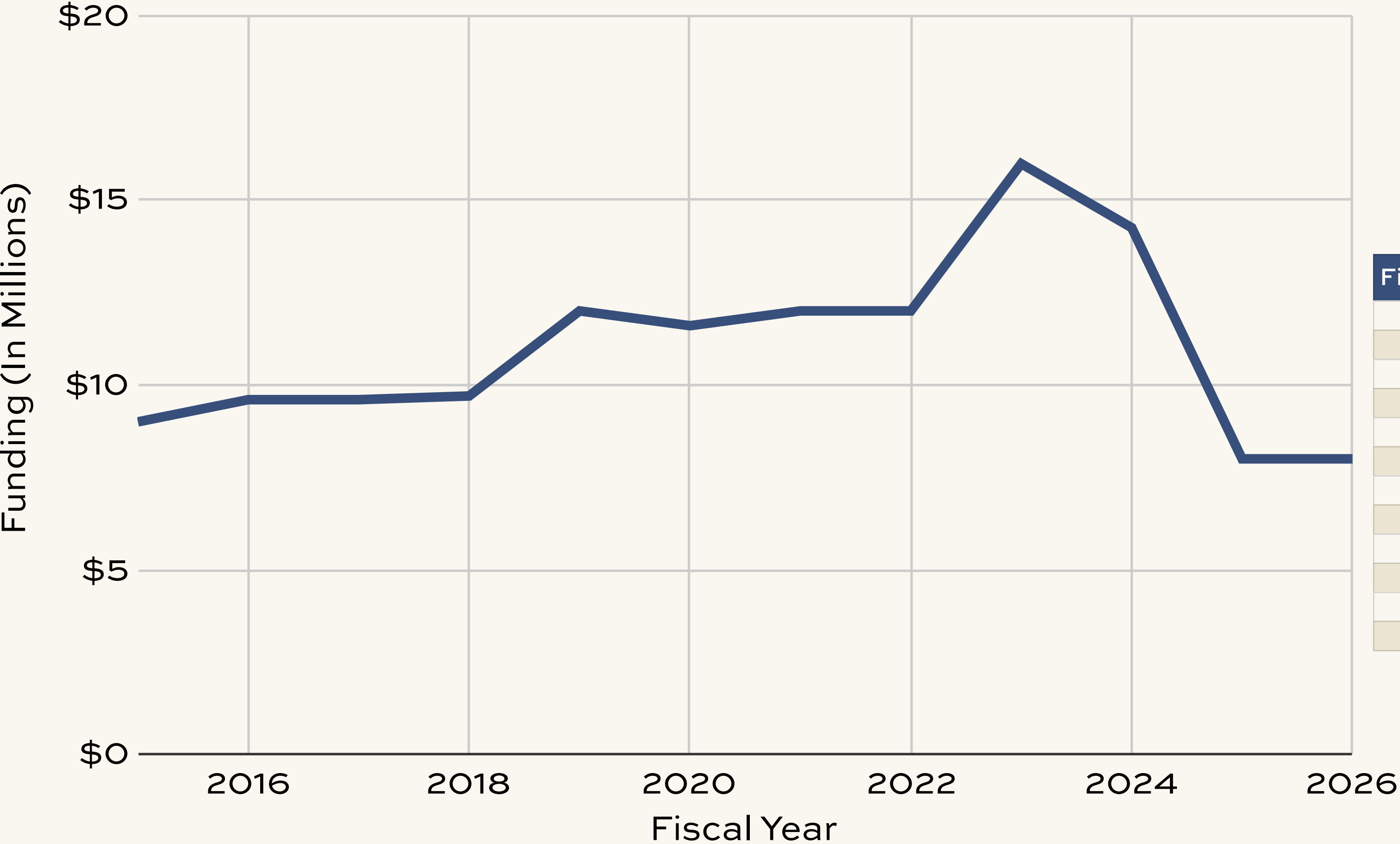
Source: Institutional CIP reports

MICUA Enrollment Projections



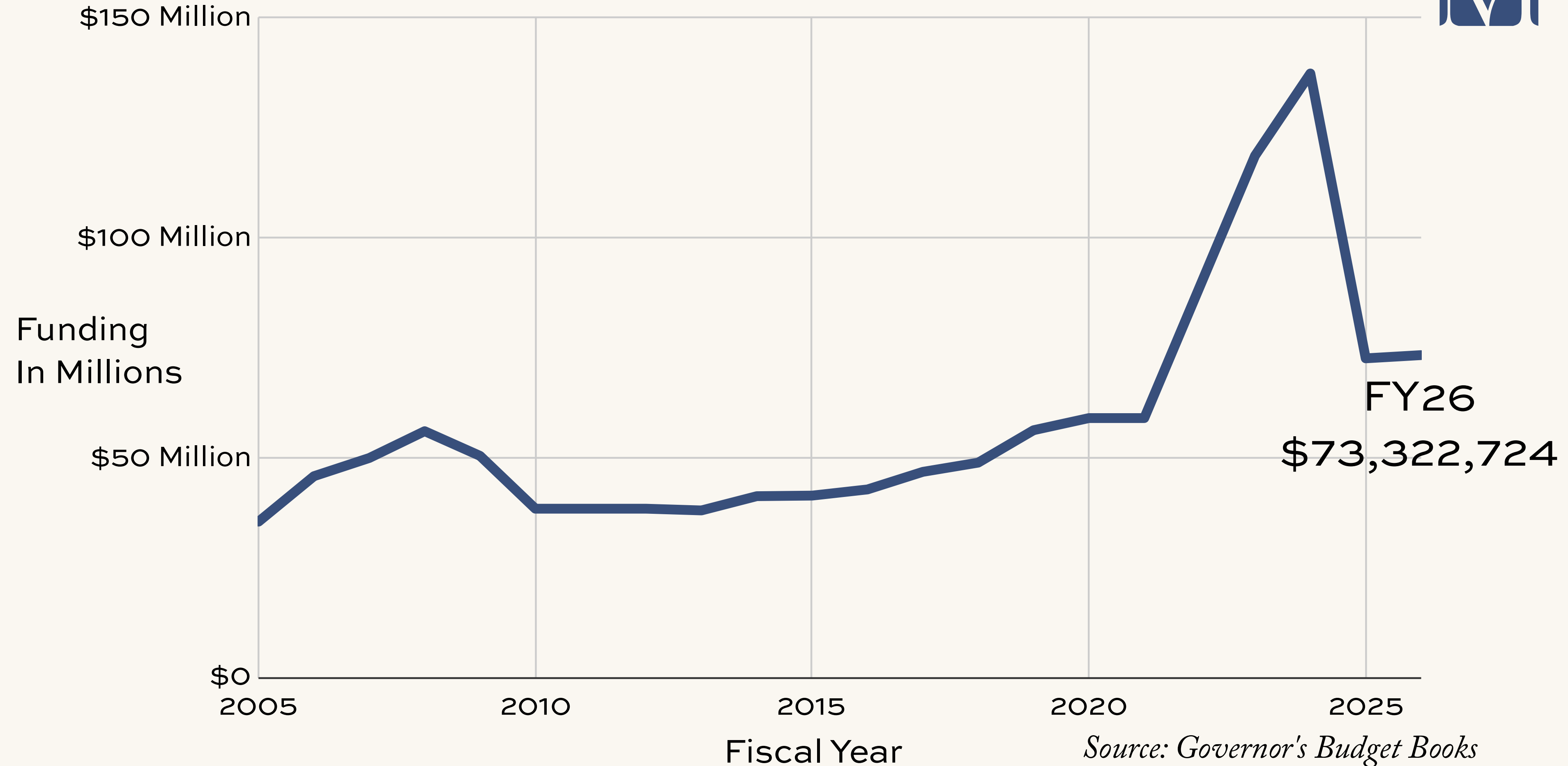
Source: Institutional CIP reports

MICUA Capital Funding

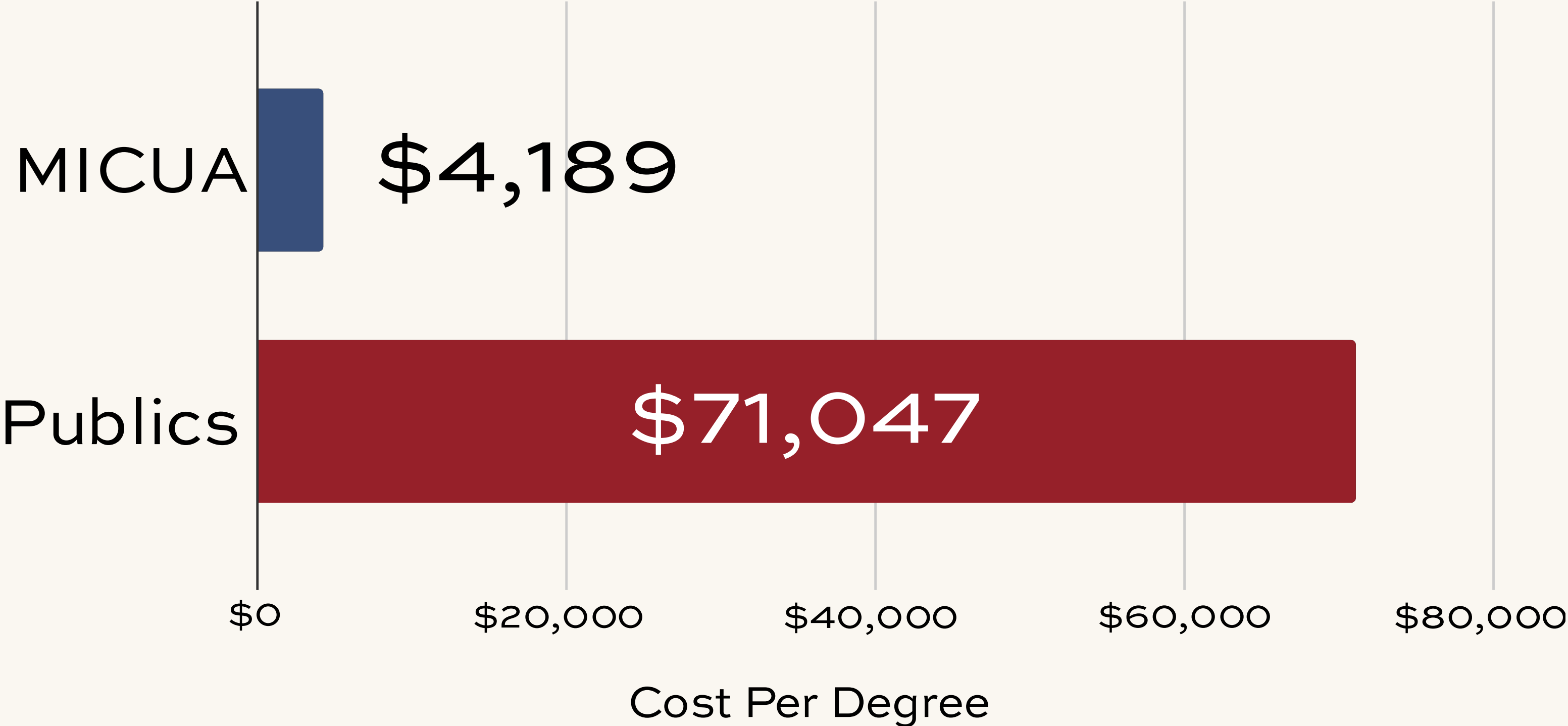


Fiscal Year	Funding (In Millions)
2015	\$9
2016	\$9.6
2017	\$9.6
2018	\$9.7
2019	\$12
2020	\$11.6
2021	\$12
2022	\$12
2023	\$15.98
2024	\$14.25
2025	\$8
2026	\$8

Seller Funding



Public Cost Per Degree



Source: IPEDS 2024, Governor’s Budget
Books 2026



MICUA Return on Investment BY THE NUMBERS:

2%

State Education Funding

17%

Students Enrolled in
Maryland Higher Education

74%

6 Year Graduation Rate

28%

4 year + Degrees (Bachelors
and above) Conferred in
Maryland

48%

Graduate Degrees (Masters
and above) conferred in
Maryland

Source: Governor's Budget Book FY2025,
IPEDS 2024