The following lender document examples are not all-inclusive. They are only meant to be used as a guide. Be sure to read all instructions elsewhere in the application process regarding proper lender documentation.
APPLICATION WILL BE REJECTED BECAUSE (see items marked with an "X"):

- Name of lender is missing
- Name of borrower is missing
- Original loan amount is missing
- It does not have a current date on it
- Date of original loan is missing

<table>
<thead>
<tr>
<th>DATE</th>
<th>TRANSACTION TYPE</th>
<th>INTEREST</th>
<th>PRINCIPAL</th>
<th>AMOUNT</th>
<th>BALANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/15/2020</td>
<td>Payment</td>
<td>$71.50</td>
<td>$125.00</td>
<td>$196.50</td>
<td>$17,575.00</td>
</tr>
<tr>
<td>5/15/2020</td>
<td>Payment</td>
<td>$76.50</td>
<td>$120.00</td>
<td>$196.50</td>
<td>$17,695.00</td>
</tr>
<tr>
<td>4/15/2020</td>
<td>Payment</td>
<td>$81.50</td>
<td>$115.00</td>
<td>$196.50</td>
<td>$17,810.00</td>
</tr>
<tr>
<td>3/15/2020</td>
<td>Payment</td>
<td>$86.50</td>
<td>$110.00</td>
<td>$196.50</td>
<td>$17,920.00</td>
</tr>
<tr>
<td>2/15/2020</td>
<td>Payment</td>
<td>$91.50</td>
<td>$105.00</td>
<td>$196.50</td>
<td>$18,025.00</td>
</tr>
<tr>
<td>1/15/2020</td>
<td>Payment</td>
<td>$96.50</td>
<td>$100.00</td>
<td>$196.50</td>
<td>$18,125.00</td>
</tr>
<tr>
<td>12/15/2019</td>
<td>Payment</td>
<td>$101.50</td>
<td>$95.00</td>
<td>$196.50</td>
<td>$18,220.00</td>
</tr>
<tr>
<td>11/15/2019</td>
<td>Payment</td>
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<td>$85.00</td>
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<td>$18,305.00</td>
</tr>
<tr>
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<td>Payment</td>
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<td>$75.00</td>
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<td>$18,380.00</td>
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<tr>
<td>9/15/2019</td>
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<td>$65.00</td>
<td>$196.50</td>
<td>$18,445.00</td>
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<tr>
<td>8/15/2019</td>
<td>Payment</td>
<td>$121.50</td>
<td>$55.00</td>
<td>$196.50</td>
<td>$18,500.00</td>
</tr>
</tbody>
</table>
APPLICATION WILL BE REJECTED BECAUSE
(see items marked with an "X"):

- Name of lender is missing
- Name of borrower is missing
- Original loan amount is missing
- It does not have a current date on it
- Date of original loan is missing

LOAN DETAILS

MAIN CONTENT

DIRECT UNSUB STAFFORD LOAN 5/16/2015

LOAN STATUS – In school

DISBURSEMENT INFORMATION
Disbursement date: 5/16/2015
Owner: US Dept of Education
Guarantor: Federal

LOAN BALANCE
Original balance: $35,200
Unpaid interest: $178.23
Principal balance: $28,165

PAYMENT INFORMATION
Monthly payment: $200.00
Expected payoff date: 1/2/2023
THIS IS A VALID LENDER DOCUMENT BECAUSE IT CONTAINS (see items marked with an "X"):  

- X Name of lender  
- X Name of borrower  
- X Original loan amount  
- X Current loan balance due  
- X It is recent  
- X It specifies that it is a college loan

John Bennett  
123 Church Street  
Annapolis, MD 21222

The following is provided pursuant to your request to verify information regarding your loan(s) serviced by Fedloan Servicing:

<table>
<thead>
<tr>
<th>Sequence / Disbursement Date</th>
<th>Loan Program</th>
<th>Original Loan Amount</th>
<th>Current Principal Balance</th>
<th>Monthly Installment Amount</th>
<th>Repayment Terms</th>
<th>Interest Rate</th>
<th>Account Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>004 02/01/16</td>
<td>DLPLUS</td>
<td>$7,789.06</td>
<td>$8,282.23</td>
<td>$46.17</td>
<td>133</td>
<td>6.550%</td>
<td>REPAYMENT</td>
</tr>
<tr>
<td>000 09/17/16</td>
<td>DLPLUS</td>
<td>$2,500.00</td>
<td>$3,143.65</td>
<td>$134</td>
<td>134</td>
<td>6.550%</td>
<td>REPAYMENT</td>
</tr>
<tr>
<td>002 04/16/13</td>
<td>DLPLUS</td>
<td>$20,588.00</td>
<td>$23,687.28</td>
<td>$121.82</td>
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<td>5.169%</td>
<td>REPAYMENT</td>
</tr>
<tr>
<td>004 09/14/12</td>
<td>DLPLUS</td>
<td>$49,981.80</td>
<td>$51,181.80</td>
<td>N/A</td>
<td>N/A</td>
<td>6.049%</td>
<td>REPAYMENT</td>
</tr>
<tr>
<td>000 08/19/16</td>
<td>DLPLUS</td>
<td>$17,216.00</td>
<td>$17,216.00</td>
<td>N/A</td>
<td>N/A</td>
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</tr>
<tr>
<td>004 08/15/16</td>
<td>DLPLUS</td>
<td>$8,798.00</td>
<td>$8,798.00</td>
<td>N/A</td>
<td>N/A</td>
<td>6.049%</td>
<td>DEFERMENT</td>
</tr>
<tr>
<td>004 08/14/12</td>
<td>DLPLUS</td>
<td>$49,981.80</td>
<td>$51,181.80</td>
<td>N/A</td>
<td>N/A</td>
<td>6.049%</td>
<td>REPAYMENT</td>
</tr>
</tbody>
</table>
“List Format” is unacceptable lender document.
File Source: COLLEGE LENDER ENTERPRISE, NATIONAL STUDENT LOAN
File Request Date: 2022-07-15
Student First Name: FRED
Student Middle Initial: Y
Student Last Name: FLINTSTONE
Student Street Address 1: 1313 MOCKINGBIRD LANE
Student City: BALTIMORE
Student State Code: MD
Student Country Code: US
Student Zip Code: 20123
Student Email Address: ABC123@GMAIL.COM
Student Home Phone Country Code: 1
Student Home Phone Number: 2025559999
Student Home Phone Preferred: No
Student Cell Phone Country Code: 1
Student Work Phone Number: 2025558888
Student Work Phone Preferred: No
Student Enrollment Status: GRADUATED
Student Enrollment Status Effective Date: 12/20/2009
Student Total All Loans Outstanding Principal: $76,111
Student Total All Loans Outstanding Interest: $755
Student Pell Lifetime Eligibility Used: 63%
Student Iraq and Afghanistan Service Lifetime Eligibility Used: 0.000%
Direct Loans documents lack current date and current balance due.
"Big Blue Ring" document lacks current date, borrower's name, etc.